

7th Indian IRON ORE & PELLETT Summit



6th Indian DRI, SCRAP & STEEL Conference



4th India COAL OUTLOOK Conference

 22-23 August 2024

 The Leela Ambience Gurugram, Haryana, India

Partner Association



Supporting Associations



About the Conference

This event serves as a premier platform for industry leaders, stakeholders, and experts to converge and discuss pressing issues and opportunities in the coal, iron ore, pellet, direct reduced iron (DRI), ferrous scrap and steel sectors. With India and China, two of the world's largest developing economies and coal consumers, navigating energy transition challenges, the conference will delve into 'multiple energy pathways' aimed at mitigating carbon emissions while maintaining coal's crucial role in the energy mix until at least 2040. Discussions will encompass regional supply-demand dynamics, advancements in carbon capture technologies, and the regulatory landscape, providing attendees with invaluable insights into shaping the future of these industries.

Simultaneously, the event is dedicated to exploring core challenges and opportunities within India's iron ore and pellet industry. With a focus on demand supply dynamics, policy transformations, and India's journey towards decarbonization, attendees can expect insightful discussions on global iron ore market trends, future trajectory of imports and prices, and the consequential impacts on the industry.

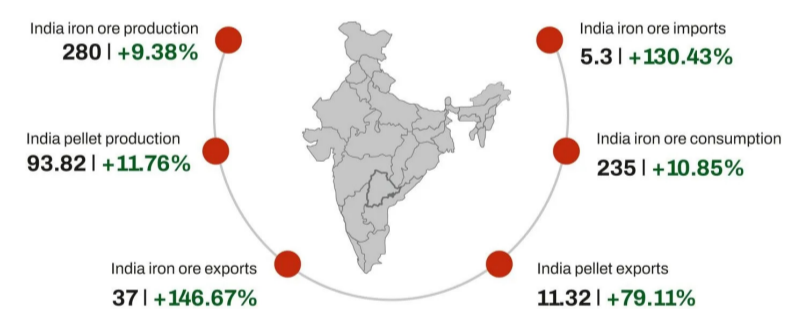
The event will address the growing DRI industry in India, driven by rising demand for sponge iron as a steel production raw material & will also delve into the potential export opportunities. Furthermore, it will explore evolving dynamics in the global scrap market and import opportunities for Indian mills.

7th India Iron Ore & Pellet Conference

This summit is meticulously designed to navigate through the dynamic landscape of demand-supply dynamics, policy transformations, and their consequential impacts on the market. Moreover, it aims to scrutinize India's journey towards decarbonization while offering insightful discussions on global iron ore market dynamics.

Anticipated discussions will revolve around the future trajectory of iron ore and pellet production, imports, exports and prices, providing attendees with a comprehensive outlook on the industry's direction.

Indian Iron Ore & Pellet Industry Performance in FY24



Quantity in mnt | % change in year-on-year (y-o-y) | Source: BigMint

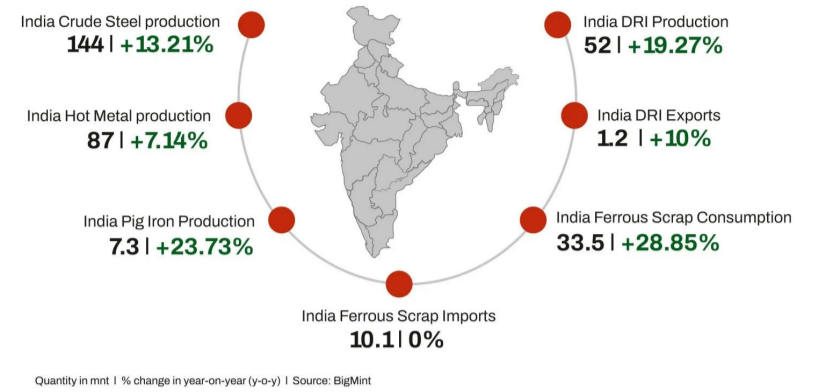
6th Indian DRI, SCRAP & Steel Conference

Steel has been a critical component of India's economic growth, with the steel industry accounting for a significant portion of the country's GDP. The future expansion of the Indian steel industry looks promising, with increasing demand for steel in infrastructure development, automotive manufacturing, and construction.

Additionally, the Direct Reduced Iron (DRI) capacity in India is also growing. India's DRI industry is set to grow at a 6% CAGR by 2030, with annual forecasted production ranging from 65 to 70 million tonnes by FY' 30. With the expansion of DRI capacity and improved production techniques, India is well positioned to tap the potential export opportunities.

Furthermore, the global scrap market is constantly evolving driven by factors such as geo-political conditions, trade policies and environmental regulations. This presents new opportunities for Indian mills to import scrap from various sources. India's increasing steel scrap imports highlight the country's potential to become a major player in the global steel industry and further boost its economic growth.

India's Steel and Metallics Industry Performance in FY'24

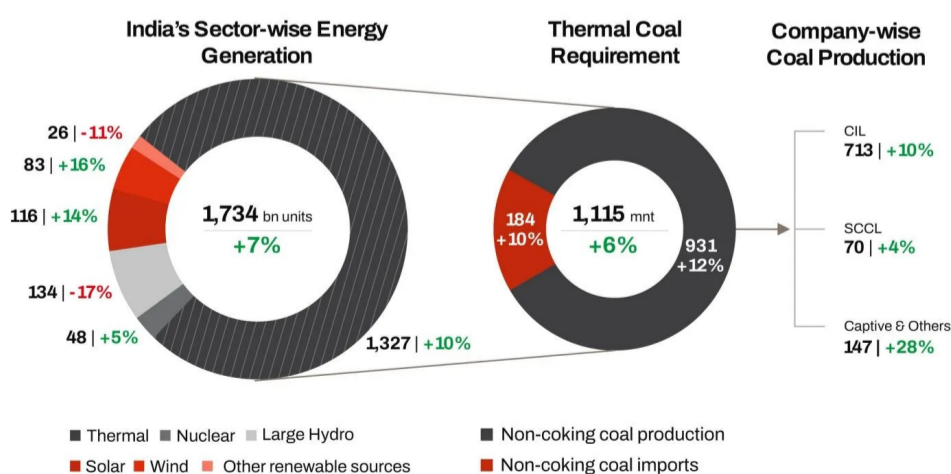


4th India Coal Outlook Conference

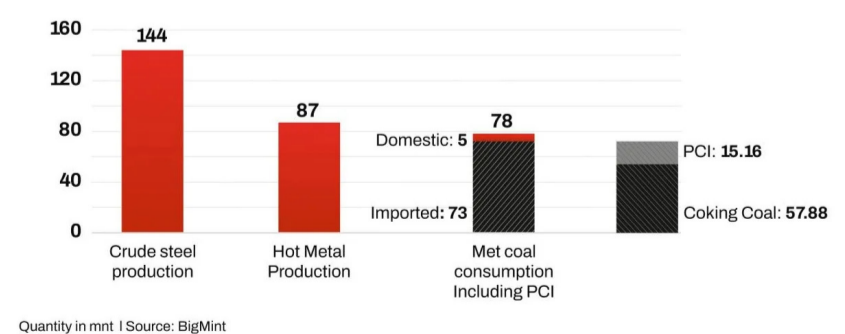
The world's largest developing economies and coal consumers, India and China, are currently navigating energy transition challenges by adopting 'multiple energy pathways' to mitigate carbon emissions, rather than opting for a complete coal phase-out.

India, as one of the fastest - growing economies globally, asserts that coal will remain a crucial energy source until at least 2040, serving as an affordable energy option with demand yet to peak. In this context government authorities have consistently underscored the importance of coal.

India's Thermal Energy Landscape in FY'24



India's Met Coal Industry Scenario in FY'24



Schedule

Our event schedules are listed below

August 2024

22

Day 1

Registration
8:00 IST

7th Indian Iron Ore & Pellet Summit, 6th Indian DRI, Scrap & Steel Conference & 4th India Coal Outlook Conference

Pearl Ballroom
09:30-10:30 IST

Inaugural Session - Macroeconomic Drivers Shaping India's Future Success

This session will spotlight the growth trajectory of the Indian steel industry, analyzing key macroeconomic factors and its significant contribution to India 's GDP.

- Hon'ble H D Kumaraswamy , Minister , Ministry of Steel (Chief Guest)
- Hon'ble Nagendra Nath Sinha , Secretary , Ministry of Steel, India (Panelist)
- Mr. Amitava Mukherjee , CMD , NMDC Ltd, India (Panelist)
- Mr. Dhruv Goel , CEO , BigMint, India (Moderator)

Pearl Ballroom
10:30-11:45 IST

India Steel Horizons: Unveiling Capacity Expansion Strategies and Mapping Raw Material Demands for Future Growth

This session will spotlight the forthcoming steel capacity expansion strategies of Indian mills, alongside strategic mapping of India's projected raw material demands for steel production by 2030, covering resources such as iron ore, coal, scrap, and DRI, and logistics efficiency improvements, emphasizing their pivotal roles in driving future demand growth.

- Hon'ble Nagendra Nath Sinha , Secretary , Ministry of Steel, India (Panelist)
- Mr. V. Suresh , Director Commercial , NMDC, India (Panelist)
- Mr. Sachin Shetty , Managing Partner , Quesrow, India (Moderator)

Refreshment
11:45-12:15 IST

Networking Tea

<p>Pearl Ballroom 12:15-13:30 IST</p>	<p>How is India Readyng itself to Fulfill the Rising Iron Ore Demand?</p> <p>This session will delve into the exploration of incremental supplies from India's key states and outlook on imports.</p> <ul style="list-style-type: none"> • Mr. Rajesh Gupta , Managing Director , Lloyds Metals & Energy Ltd, India, India (Panelist) • Mr. Sabyasachi Mohanty , Director Operations , OMC, India (Panelist) • Mr. Hrishikesh Kamat , Chief Procurement Officer , AMNS, India (Panelist) • Ms. Amita Khurana , Group Chief - Raw Materials Procurement (Panelist) , Tata Steel, India • Mr. A K Padhy , Executive Director , Commercial & MM, NMDC Limited, India, India (Panelist) • Rajib Maitra , Partner , Deloitte, India (Moderator)
<p>Refreshment 13:30-14:45 IST</p>	<p>Networking Lunch</p>
<p>Pearl Ballroom 14:45-16:15 IST</p>	<p>Assessing India's Coking Coal Demand-Supply Outlook</p> <p>This session will focus on exploring government policies and potential transformations in coking coal supplies to India.</p> <ul style="list-style-type: none"> • Mr. Puneet Jagatramka , EVP Raw Materials & Opex , JSW , India (Panelist) • Mr. Neeraj Mittal , Chief General Manager , SAIL, India (Panelist) • Mr. Siddharth Sud , Physical Coal Trader , ITOCHU, Singapore (Moderator)
<p>Pearl Ballroom 16:15-17:15 IST</p>	<p>Dynamic Transformations in the Indian Iron ore Pellet Market</p> <p>This session will focus on Assessing technological advancements such as DR grade vs BF grade pellets and identifying opportunities for capacity expansion and future of Indian merchant pellet players.</p> <ul style="list-style-type: none"> • Mr. Manish Kharbanda , President , Pellet Manufacturers Association of India (PMAI), India (Panelist) • Mr. Abhishek Agrawal , Executive Director , Godawari Power & Ispat Limited, India (Panelist) • Mr. Priya Ranjan Prasad , Director - SteelMaking , Lloyds Metals & Energy, India (Panelist) • Kaushalendra Prasad , Director , Star Global, Dubai • Ms. Christi S Mathai , Business Analyst , Quesrow, India (Moderator)
<p>Royal Ballroom 16:15-17:15 IST</p>	<p>Unlocking Potential: Mongolia-India Coking Coal Export Ventures</p> <p>This session will delve into Analysis of Mongolia's coking coal reserves and their potential for meeting India's demand.</p> <ul style="list-style-type: none"> • Mr.Zoljargal Zolo Jargalsaikhan , Executive Director , Mongolian Coal Association, Mongolia (Speaker)
<p>Pearl Ballroom 17:30-19:00 IST</p>	<p>Special Session by Ashutosh Rana</p>

Refreshment
19:00 IST

Cocktail & Networking Dinner

Schedule

Our event schedules are listed below

August 2024

23

Day 2

Pearl Ballroom
10:00-11:00 IST

Decarbonization: Paving the Path to a Sustainable Future

This session will focus on exploring innovative strategies and technologies to achieve decarbonization in the steel industry.

- Ms. Aruna Sharma , Former Secretary Steel , Government of India, India (Session Chair)
- Mr. GS Rathore , COO , JSW, India (Panelist)
- Dr. Rajesh Kumar Singh , Sr. Director - Consulting Business Development & Service , India & South East Asia, Sphera, India (Panelist)
- Mr. Gunmeet Singh , Head of Ferrous Origination , Vale, Singapore (Speaker)
- Ms. Daleen Lopez-Ruiz , Director Business Development and Membership , FutureCoal, United Kingdom (Key Speaker)
- Mr. Nirmalya Deb , Executive Editor , BigMint, India (Moderator)

Pearl Ballroom
11:00-12:30 IST

Regulatory Framework and Policy Implications in the Indian Iron Ore Industry

This session will delve into mining regulations and government Policies on mineral exploration, status of NMI & creation of iron ore exchange.

- Hon'ble Sanjay Lohiya , Additional Secretary , Ministry of Mines, India (Speaker)
- Mr. Kapil Mantri , EVP - Corporate Strategy and M&A , JSPL, India (Panelist)
- Mr. Manish Mishra , Chief Corporate Affairs , Tata Steel, India (Panelist)
- Mr. R.P. Gupta , Director , Shivom Minerals Ltd, India (Panelist)
- Mr. Anand Varma , AOR & Counsel , Supreme Court of India and Delhi High Court, APT Legal, India
- Mr. Nirmalya Deb , Executive Editor , BigMint, India (Moderator)

<p>Royal Ballroom 11:00-12:30 IST</p>	<p>Exploring the Viability and Future Path of Metallurgical Coke in India</p> <p>This session delve into addressing supply concerns, price viability issues and prospect of rising met coke imports.</p> <ul style="list-style-type: none"> • Mr. DP Deshpande , Individual India (Moderator) - TBA
<p>Pearl Ballroom 12:30-13:30 IST</p>	<p>Price Outlook: Pricing Trends of Raw Material & Steel</p> <p>This session will delve on the dynamic factors and market forces shaping the pricing trends of raw materials and steel.</p> <ul style="list-style-type: none"> • Mr. Zain Nathani , Managing Director , Nathani Group of Companies, India (Panelist) • Mr. Mohit Ratollikar , VP (Commercial) OPEX , JSW, India (Panelist) • Mr. Vivek Nath , GM - Sales & Marketing , OMC, India (Panelist) • Mr. Abhijit Sur Roy Chowdhury , General Manager, India & Sub Continent Region , C&D Steel Intl, India (Panelist) • Mr. Sachin Shetty , Managing Partner , Quesrow, India (Moderator)
<p>Royal Ballroom 12:30-13:30 IST</p>	<p>Technology - Workshop</p> <ul style="list-style-type: none"> • How AI Can Revolutionise Raw Material Sales & Procurement? • Dr. Sebastian Kreft , CEO & Managing Director , Metalshub, Germany (Panelist) • Introducing Circulating Fluidised bed Coal Gasification • Varun Jindal , CEO , Dev Energy, India (Panelist)
<p>Refreshment 13:30-14:45 IST</p>	<p>Networking Lunch</p>
<p>Pearl Ballroom 14:45-16:00 IST</p>	<p>Trends and Challenges in Bulk Vessel Freight Markets</p> <p>This session will have discussions on examination of current trends, impact of geopolitical factors and future projections for bulk vessel freight markets.</p> <ul style="list-style-type: none"> • Mr. Sanjiv Bhargava , CEO , Bulk Marine, Hong Kong (Panelist) • Mr. Manish Gulati , Director Commercial , Interocean Shipping, India (Panelist) • Mr. Rahul Sharan , Dy Director- Bulk Research , Drewry Shipping Consultants India, uk(Moderator)

Pearl Ballroom
16:00-17:00 IST

Indian DRI Capacity Expansion and Potential Exports

Indian DRI capacity is expected to expand in the coming years, driven by increasing demand for steel in the country. This session will focus on the opportunities and challenges in this sector, as well as the strategies for Indian DRI producers to capitalize on the growing market demand.

- Mr. Abhishek Tulsian , Director , Ashok Steel Industries, Nepal (Panelist)
- Mr. Mridul Agarwal , Executive Director , Shakhambhari Group/Shyam SEL (Gadodia), India (Panelist)
- Mr. Madhur Gupta , Director , Lloyds Metals & Energy, India (Panelist)
- Mr. Swapnil Patil , Head - Iron ore & Sponge Iron , Tata International, India (Panelist)
- Prateek Srivastava , General Manager , Steel, BigMint

Pearl Ballroom
17:00-18:00 IST

Will the government be successful in cutting thermal coal imports in the mid - term ? Prospects & Challenges

This session will focus on India's efforts towards reducing its reliance on thermal coal imports by improving domestic coal production.

- Mr. Rajat Handa , Vice President - International Trade , Agarwal Coal, Singapore (Panelist)
- Mr. Akhilesh Kumar , Senior Divisional Head Strategic Procurement and DRI Sales , Tata Steel Long Products Ltd, India (Panelist)
- Mr. Sabyasachi Mishra , Business Head , JSW International Tradecorp Pte Ltd , Singapore (Panelist)
- Mr. Tushar Chakraborty , Director , Deloitte, India (Panelist)
- Mr. Nirmalya Deb , Executive Editor , BigMint, India (Panelist)

Royal Ballroom
17:00-18:00 IST

Changing Dynamics of Global Scrap Market and Import Opportunities for Indian Mills

This session will focus on the constantly evolving global scrap market driven by factors such as geo - political conditions, trade policies and environmental regulations. This presents new opportunities for Indian mills to import scrap from various sources around the world.

- Mr. Yashraj Peety , Executive Director , SRJ Steel Pvt Ltd, India (Panelist)
- Mr. Rahul Gupta , Chief Steel Recycling Business , Tata SRB, India (Panelist)
- Mr. Amit Goel , VP & Head - RM Procurement , Jindal Stainless Ltd, India (Panelist)
- Mr. Anshuman Swain , Research Analyst , BigMint, India (Panelist)

Refreshment
18:30 IST

Networking Dinner

CHIEF GUEST



Shri H D Kumaraswamy Ji
(Invited)

Minister
Ministry of Steel & Heavy
Industries
Govt of India



Esteemed Speakers



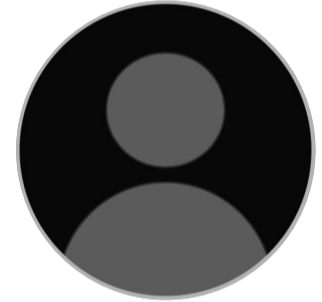
Hon'ble G. Kishan Reddy
(Invited)

Minister of Mines
Govt of India



Shri Nagendra Nath Sinha

Former Secretary
Ministry of Steel
Govt of India



Shri Anand Prasad

Project Advisor
Ministry of Coal, Govt. of
India



Shri Sanjay Lohiya

Additional Secretary-
Ministry of Mines
Govt of India



Shri Amitava Mukherjee

Chairman - cum - Managing
Director
NMDC Ltd



A K Padhy

Former Executive Director -
Commercial & MM
NMDC Limited, India





Abhijit Sur Roy Chowdhury

General Manager, India &
Sub-Continent Region
C & D Steel International,
India



Abhishek Agrawal

Executive Director
Godawari Power & Ispat
Limited, India



Abhishek Tulsian

Executive Director
Ashok Steel Industries
Pvt.Ltd.



Akhilesh Kumar

Sr. Divisional Head
(Strategic Procurement &
DRI Sales)
Tata Steel Long Products
Limited



Amita Khurana

Group Chief- Raw Materials
Procurement
Tata Steel, India



Anand Varma

AOR & Counsel
Supreme Court of India and
Delhi High Court



Aruna Sharma

Former Secretary Steel
Govt. of India



Abhijeet Mahanta

Director
Recycle Metal &
Commodities, India



Amit Goel

GM-Ferrous Procurement
Jindal Stainless Ltd, India





Anil Nachrani

President
CGSIMA India



Chiranjib Banerjee

Head Business
Development
Hazemag allmineral India
Pvt Limited



Daleen Lopez-Ruiz

Director Business
Development and
Membership
FutureCoal South Africa



Deependra Kashiva

Director General
SIMA, India



D P Deshpande

Strategic Advisor
Consultant India



Gajraj Singh Rathore

Whole Time Director & Chief
Operating Officer
JSW Steel Ltd, India



Gunmeet Singh

Head of Ferrous Origination
Vale, Singapore



Hrishikesh Kamat

Chief Procurement Officer
ArcelorMittal Nippon Steel,
India



Kapil Mantri

EVP & Head Corporate
Strategy & M & A
Jindal Steel & Power (JSP),
India





Kaushalendra Prasad

Director
Star Global, Dubai



Manish Gulati

Director
Commercial Interocean
Shipping, India



Manish Kharbanda

President
PMAI India



Manish Mishra

Chief Corporate Affairs
Tata Steel, India



Mridul Agarwal

Executive Director
Shakambhari Group



Madhur Gupta

Executive Director
Lloyds Metals & Energy Ltd
India



Mohit Ratolikar

VP(Commercial) OPEX
JSW Steel Limited, India



Neeraj Mittal

Chief General Manager
Steel Authority of India
Limited



Nirmalya Deb

Executive Editor
BigMint, India





Nishtha Mukerjee

General Manager -
Operations
BigMint, India



Priya Ranjan Prasad

Director - Steel Making
Lloyds Metals & Energy Ltd,
India



Puneet Jagatramka

EVP - Raw Materials
Opex JSW Steel, India



Rajesh Gupta

Managing Director
Lloyds Metals & Energy Ltd,
India



Rajat Handa

Vice President
International trade Agarwal
coal corp Singapore pte ltd



Rahul Sharan

Dy Director- Bulk Research
Drewry Shipping
Consultants India



Rahul Gupta

Chief, Steel Recycling
Business
Tata Steel Limited, India



Rajib Maitra

Partner
Deloitte, India



Dr. Rajesh Kumar Singh


Sr. Director - Consulting
Business Development &
Service India
South East Asia, Sphera,
India





R P Gupta
Chairman
Shivom Minerals




Sachin Shetty
Managing Partner
Quesrow Consulting, India





Sabyasachi Mishra
Business Head
JSW International
Tradecorp Pte Ltd,
Singapore





Siddharth Sud
Physical Coal Trader
ITOCHU, Singapore




Captain Sanjiv Bhargava
CEO
Bulk Marine Ltd. Hong Kong




Franz Dornbach
Head of Sales
Metalshub, Dusseldorf




Swapnil Patil
Head Iron ore and Sponge
Iron trading(Minerals)
Tata International Limited,
India




Tushar Chakraborty
Director
Deloitte, India
Deloitte.



Varun Jindal
CEO
Dev Energy India




Vishwanath Suresh

Director(Commercial)
NMDC Ltd & NMDC Steel
Ltd, India



Yashraj Petty

Executive Director
SRJ Petty Steel Pvt Ltd



Zain Nathani

Managing Director
Nathani Group of
Companies



Javkhlan Ivanov

COO
Mongolian Stock Exchange,
Mongolia



Anshuman Swain

Research Analyst
BigMint, India



Christi S Mathai

Business Analyst
Quesrow, India



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EXHIBITORS



About Partner

Chhattisgarh Sponge and Steel Manufacturers Association (CSSMA)

Chhattisgarh Sponge and Steel Manufacturers Association (CSSMA) bring forth the requirements and hardships being faced by the members who are also the major sponge iron manufacturers in the state. This body was formed to protect the ever-growing needs of the industry in an evolving business environment. In a bid to prevent Pellet businesses and Industries from becoming unviable in the near future, the Chhattisgarh Sponge and Steel Manufacturers Association (CSSMA) have made several representations at various levels of the concerned Ministries, addressing the problems being faced by its members. From being banned to being imposed with an export duty on pellets, the domestic sector concurs that a motivated and biased representation by another association of sponge manufacturers in the state, CGSIMA will create consequential challenges for many. Concurrently, it will create a huge set back in investments and foreign exchange.



FUTURE COAL

FutureCoal is the Global Alliance for Sustainable Coal and the world's only coal multi-lateral and neutral representative organisation.

Our organisation recognises that the continued total coal contribution cannot be ignored but equally it can only be secured by integrating a modernised, innovative and technology led UNITED coal value chain, focused on continuing to make a substantial future contribution to people's lives and livelihoods.

FutureCoal represents a fresh and united coalition of coal leaders across the globe and value chains dedicated to building a sustainable future for coal through genuine transformation.



SPONGE IRON MANUFACTURERS ASSOCIATION

The Sponge Iron Manufacturers Association (SIMA) established in 1992 is an all India apex body of Indian sponge iron industry. It is the voice of the Indian iron ore based sponge iron & steel industry, at both domestic and global forums. As a not-for-profit society, SIMA has been mandated to communicate the viewpoints of its constituents & all stakeholders and represent their interest.



Indian Sponge Iron Industry which was started as late as in 1980's has come a long way. Today India is the largest sponge iron producer (30 MT in FY 2018) in the world for last 16 consecutive years and contributes about 30 % of the world production.

PELLETS MANUFACTURERS IN INDIA

PMAI is the official industry body of Pellets Manufacturers in India. It was set up in 2013 with a fundamental premise to have a common forum for its members to share and exchange each other's views and problems, to promote and protect the interests of the Indian Pellet Industry. PMAI members include stand-alone Pellet plants as well units producing down-stream products like Sponge iron and finished Steel.



The Association, in its multi-dimensional role, represents the Indian Pellet Industry and provides a common platform for regular interface with the Government of India and other regulatory authorities.



Who should attend & why?



What to expect?



Delegate Fee

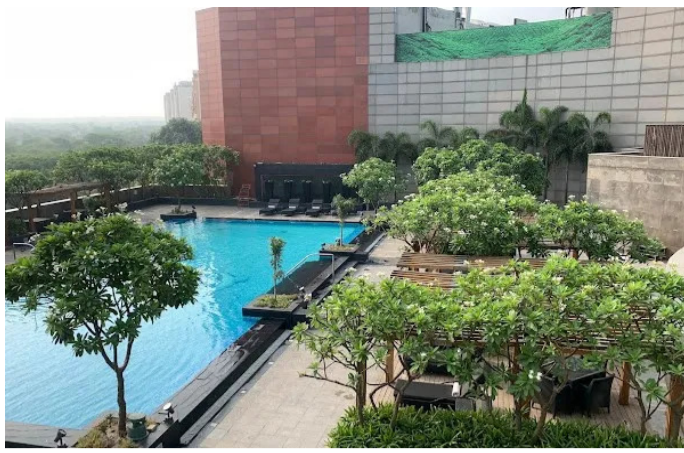
Standard Fee | Onspot Fee

Delegate	Standard Fee(₹)	Onspot Fee(₹)
1st Delegate	35,000	40,000
2nd Delegate	31,500	36,000
3rd Delegate	29,750	34,000

18% GST Applicable
Standard Fee Valid Till – 19th August, 2024

About the Venue

The Leela Ambience Gurugram Hotel & Residences – Millennium City’s Only Lifestyle Hotel & Residences



Past Event Gallery



Contact Our Team



Sponsorship & Exhibition Enquiry

Mr. Ajeet Singh
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Delegates Enquiry

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Speakers Enquiry

Ms. Vinamrata Jaisinghani
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Email : vinamrata@bigmint.co

Don't miss out ! Secure your spot today. Register now

