



Telangana Iron & Steel
Manufacturers
Association (TISMA)



Federation of Telangana
Chambers of Commerce
and Industry (FTCCI)



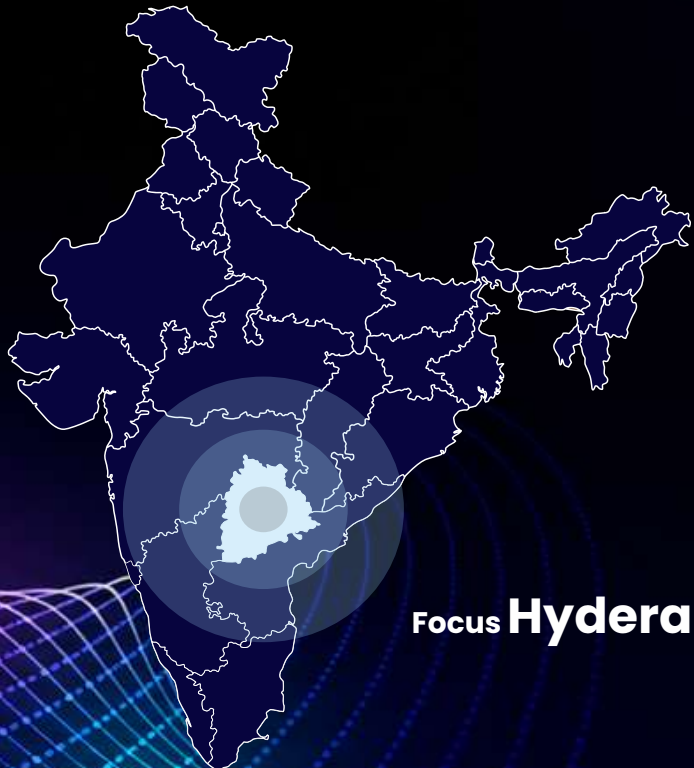
Karnataka Sponge Iron
Manufacturers
Association (KSIMA)

3rd

Future.Steel

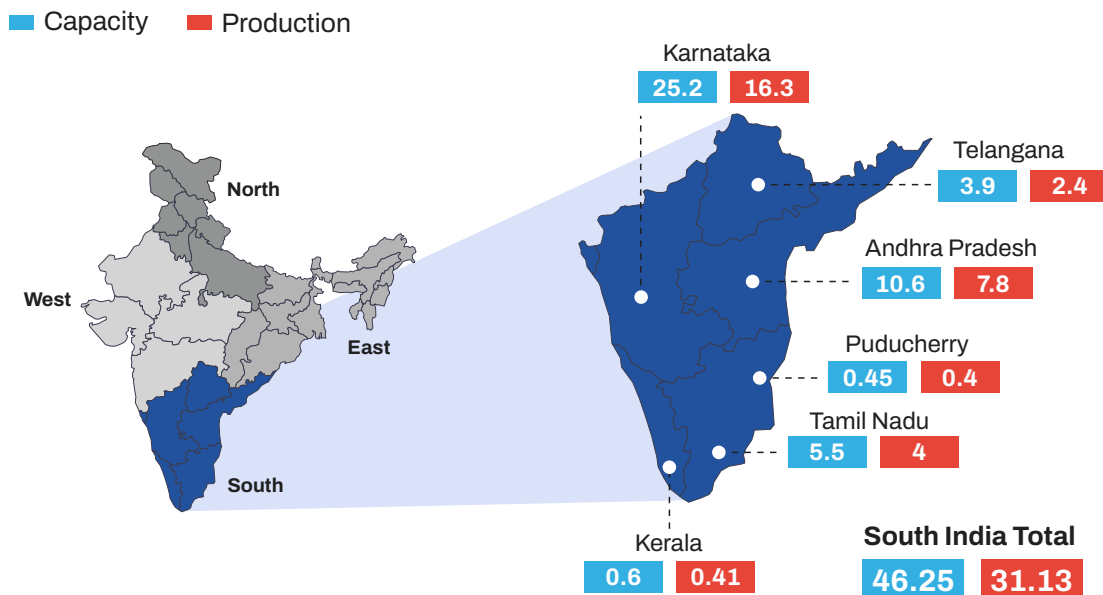
Pricing | Policy | Trends | Technology

9th OCTOBER'26 | The Westin, Hyderabad, India



Focus **Hyderabad**

South India — The Numbers Behind the Story



Source: BigMint | FY26 actuals

Other Key Stats

- **South India's installed capacity: 46.2 MnT** - growing from **42 MnT** in FY25, with further expansion expected toward **50 MnT** by **FY30**.
- **Production route split: BOF 63%, IF 29%, EAF 8%** - making the region's output inherently lower in emissions than coal-heavy eastern India.
- **Karnataka** contributes **25.2 MnT** of capacity, the largest state base in the South.
- **Telangana (3.9 MnT)** is growing rapidly, backed by one of India's most active infrastructure pipelines.
- **Tamil Nadu, Karnataka, and Telangana** together account for **~22%** of India's **GDP**.
- **Tamil Nadu: 39,000+ factories**, contributing **12%** of India's manufacturing **GDP**.
- **Karnataka** adds another **8.7%**, reinforcing the region's industrial depth.
- **South India** accounts for **22%** of India's total ferrous scrap imports - a significant but underdeveloped collection infrastructure.
- With much of India's upcoming capacity expansion concentrated in East and West, can South India hold its ground - and does its green advantage finally get recognised?

India's Raw Material Requirement for Steel Production

India's raw material requirement for steel production - FY30

Raw material	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26	FY27(p)	FY30 (P)
Crude Steel	102	111	109	104	120	127	144	152	169	183	225
Hot Metal	68	74	73	69	78	81	87	91	96.5	103	135
DRI (Gas+ Coal)	31	35	37	34	39	44	52	56	60	64	75
Scrap	23	18	20	20	26	27	33	35	41	46	52
Iron Ore Consumption	167	185	187	176	200	212	235	256	280	300	380
Met coal (Incl PCI)	60	65	66	62	70	73	78	83	90	98	117
Non coking coal	31	35	38	34	39	44	52	56	60	62	70

Quantity in million tonnes (mnt) | Data in financial year (FY) format | BigMint

Note: *Non coking coal is only considered for sponge making

Iron ore consumption alone needs to grow from 280 MnT in FY26 to 380 MnT by FY30 — a 36% increase in four years. Scrap requirements rise from 41 to 52 MnT. DRI from 60 to 75 MnT. Every one of these is a supply chain challenge that the industry hasn't fully solved. South India's IF operators — who depend heavily on scrap — face the sharpest version of the raw material crunch.

Key Focus Areas

- India's rising steel capacities, demand-supply balance and the competitive position of South India's mills
- **Global ferrous scrap availability:** tightening supply, export restrictions and implications for India's secondary sector
- **Quality in steelmaking:** scrap-based vs sponge-based — what the data shows on product quality and emissions
- **Green steel:** South India's structural advantage, MoS taxonomy, green premiums — who captures value and how

What to Expect?



200+
Participants



20+
Speakers



07+
Sessions



150+
Companies



15+
Exhibitors



10+
Networking Hours

Who Should Attend?_____



Steel
Manufacturers



Technology
Providers



Raw Material
Suppliers



Steel Buyers



Miners



End Users



Procurement
Professionals



Policy Makers



Distributors & Dealers

The Journey So Far: Future.Steel 2024 & 2025_____

Relive the Moments. Revisit the Impact.

Take a look back at the remarkable journey of Future.Steel through highlights from our last two editions - Future.Steel Chandigarh 2024 and Future.Steel South 2025. From insightful industry discussions and expert perspectives to meaningful networking and knowledge exchange, both editions brought together key stakeholders from across the steel value chain, creating impactful platforms for collaboration, learning, and shaping the future of the steel industry.



Esteemed Speakers



Mr. Sunil Kumar Saraf

President
Telangana Iron & Steel
Manufacturers Association (TISMA)



Mr. K.K. Maheshwari

President
Federation of Telangana Chambers
of Commerce and Industry (FTCCI)



Mr. Vinod Kumar Agarwal

Vice-President, FTCCI &
Secretary General, TISMA



Mr. Parmjeet Singh

Director
National Institute of Secondary
Steel Technology (NISST)



Mr. Abhishek Agarwal

Chief Executive Officer
Maruti Ispat and Pipes Pvt Ltd



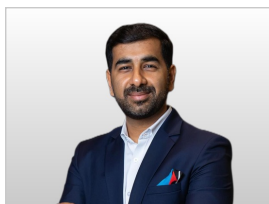
Mr. Anurag Agarwal

Executive Director
MS Agarwal Foundries Pvt Ltd



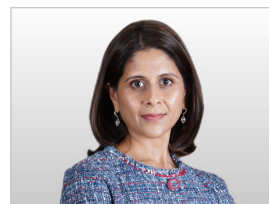
Mr. Akshat Saraf

Director
Radha Smelters



Mr. Karan Goenka

Director
Devashree Ispat (P) Limited



Mrs. Rajshree Jain

Director – Financial Strategy &
Asset Management
Jai Raj Ispat Limited



Esteemed Speakers



Mr. GL Gupta

Group Chief Procurement Officer
Megha Engineering &
Infrastructures Ltd (MEIL)



Mr. Rajesh Singh

Managing Director
R. Singh & Associates (P) Ltd



Mr. Mohit Ratollikar

VP (Commercial) OPEX
JSW Steel Ltd.



Mr. Swapnil Patil

Head – Iron Ore, Coking Coal &
DRI Trading
Tata International Limited



Mr. Ershad Ali Khan

AVP
JSW Steel Ltd.



Mr. Yash Puri

Founder & CEO
NYX Solution



Ms. Ramya Kodali

Vice President – Sales & Marketing
Jai Raj Ispat Limited



Mr. Vigneshwaran K

General Manager – Marketing &
Strategy
MSPL Limited



Mr. Rahul Joshi

Partner
Quesrow Research & Strategy Co.



Event Schedule

9th Oct'26 Friday

09:00 IST Onwards · Registrations & Welcome Tea

10:15 – 11:00 IST

OPENING

SESSION 01 · OPENING PLENARY

Opening Plenary: India Steel Capacity, Demand & Supply

- As India builds toward 300 MnT capacity by 2030, is South India / Telangana a growth region or a catch-up region?
- With incremental capacity concentrated in the East and West, how do Southern producers stay competitive on cost, scale and product mix?
- What is the realistic national demand–supply balance, and how does it set the frame for the region?
- Will the Southern market remain regional or turn increasingly national/export-oriented?

11:00 – 12:15 IST

INAUGURAL + REPORT LAUNCH

SESSION 02 · INAUGURAL + REPORT LAUNCH

Inaugural Session & Knowledge Report Launch: Telangana's Place in India's Steel Story

- What is the policy and institutional context shaping steel investment in Telangana and South India?
- How can national steel-sector priorities be translated into concrete Telangana/South-region opportunities?
- Launch of BigMint's flagship regional market/intelligence report — key findings and what they mean for the value chain.
- How can local and national players engage as co-participants in regional problem-solving, not just as an audience?

12:15 – 13:15 IST

RAW MATERIAL – IRON ORE & COAL

SESSION 03 · PANEL DISCUSSION

Raw Material Outlook: Iron Ore & Coal — Securing Core Feedstock

- What is the medium-term availability, price and quality outlook for iron ore and coking/thermal coal for Indian steelmakers?
- How exposed are producers to import dependence, mining–lease cycles and logistics volatility on these core inputs?
- What sourcing strategies, beneficiation and backward integration can secure competitively priced ore and coal?

13:15 – 14:00 IST · Lunch & Networking

14:00 – 14:30 IST

NEW STEELMAKING ROUTE

SESSION 04 • TECHNICAL PRESENTATION

New Steelmaking Routes: Technologies Shaping the Next Phase of Production

- Which emerging steelmaking routes (hydrogen-based DRI, EAF–DRI hybrids, smelting reduction, advanced IF practices) are most relevant for Indian and South Indian producers?
- How do these routes compare on capex, operating cost, raw-material flexibility and emissions intensity?
- What practical upgrade and transition paths exist for existing BF–BOF, DRI and induction–furnace units?
- What infrastructure, policy support and technology partnerships are needed to scale new routes commercially?

14:30 – 15:30 IST

DEMAND & SUPPLY, PROJECTS

SESSION 05 • PANEL DISCUSSION

South India Strength: Demand, Supply & the Live Project Pipeline

- What is South India's steel demand and consumption outlook, and which infrastructure and construction-led projects will drive it?
- How do regional supply dynamics and the live/upcoming project pipeline match this demand?
- Where do the biggest growth opportunities lie across Southern India, and what could constrain them?

15:30 – 16:15 IST

GREEN STEEL (NISST)

SESSION 06 • TECHNICAL PRESENTATION

Next-Generation Technology & Green Certification Readiness by NISST

- What emerging technologies can help regional producers meet tighter quality and emissions requirements?
- How does a green-steel certification / recognition framework work in practice (NISST green certificate role)?
- What must a producer put in place today to become certification-ready?
- How can technology adoption be sequenced against commercial return?

SPECIAL HIGHLIGHT

Felicitation Ceremony: Honouring steel producers awarded the Green Steel Certificate for their commitment to low-carbon, sustainable steelmaking

16:15 – 17:15 IST

DRI & SCRAP

SESSION 07 • PANEL DISCUSSION

Can India Secure the Scrap It Needs for Its Next Phase of Steel Growth?

- How will India bridge the gap between rising scrap demand, domestic generation (collection, vehicle scrappage, processing, formalisation) and import availability – while managing global scrap-market and trade risks?
- What quality, segregation, traceability and processing systems are needed to build an organised, reliable scrap ecosystem for EAF/IF expansion and decarbonisation?
- How can policy, infrastructure and industry collaboration secure competitively priced, low-carbon scrap and metallics for India's next phase of steel growth?

17:15 – 17:45 IST

BUSINESS PROCESS AUTOMATION

SESSION 08 · PANEL DISCUSSION

Business Process Automation: AI-Led Efficiency for Steel Businesses

- AI-based verification of purchase documents — invoices, e-way bills, weighbridge slips and quality certificates.
- Automated GST verification and vendor compliance checks to reduce credit leakage and errors.
- Automated voucher generation integrated with accounting and ERP systems such as Tally and Lighthouse.
- AI-powered calls and messages for payment, order and dispatch follow-ups.
- Where to start: quick-win use cases, implementation cost and measurable ROI for mid-sized producers and traders.

17:45 – 18:15 IST

ENERGY EFFICIENCY

SESSION 09 · PANEL DISCUSSION

Energy Efficiency in Steelmaking: Cutting Power Losses, kWh Consumption & Tariff Costs

- Where do power losses occur in steelmaking and induction-furnace operations — furnace practice, transformers, cabling, harmonics and power factor — and how can they be minimised?
- What practical measures reduce kWh per tonne, and how can producers manage power tariffs through demand control, time-of-day scheduling, open access and captive or renewable supply?
- Case studies: success stories from plants that have achieved measurable energy and cost savings — what they changed, the investment involved and the payback delivered.

18:15 – 18:45 IST

CLOSING REMARKS

SESSION 10 · CLOSING REMARKS

Closing Remarks: South India 2030 — Recap, Commitments & Next Steps

- What is the single biggest opportunity for South India's steel industry by 2030?
- What is the biggest threat — raw materials, logistics, imports, competition or margins?
- What named opportunities (project, technology, raw-material) will stakeholders commit to act on?
- What one policy or industry intervention can most accelerate the region's competitiveness?

19:00 IST Onwards · Cocktail & Networking Dinner

Co-Host



Telangana Iron & Steel
Manufacturers Association
(TISMA)

Supporting Associations



Federation of Telangana
Chambers of Commerce and
Industry (FTCCI)



Karnataka Sponge Iron
Manufacturers Association
(KSIMA)

Sponsorship Benefits

Sponsorship Category	Principal	Platinum	Gold	Silver
Video Display about the Company at the conference	Yes (Max 2 min)/ AV	Yes (Max 2 min)/ AV	-	-
Complimentary Delegate Passes	8	6	4	2
Logo in Conference Promotion Video	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Acknowledgement & Thank you note during the time of Conference	Yes	Yes	Yes	Yes
Company Profile & Logo on the Website of the Conference with Direct link to your Company Website	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Logo on the BackDrop of the Stage	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Logo in Promotional Emails & Social Media Promotions as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Top Tier Recognition on Promotional Materials of the Conference as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Brochure in the Delegate Kit (insertion)	Yes	Yes	-	-
Sponsorship Fee	12L	10L	8 L	5 L

Taxes: 18% GST will be applicable

Stall Sample Image

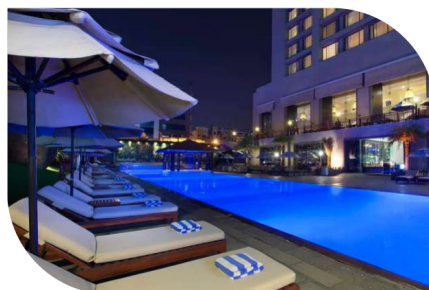
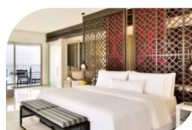


Stall inclusions

Logo in Events Website	Yes	Chair	3
Branding (Web e-mailers, social media)	Yes	Waste Bin	1
Delegate Passes	2	Carpet 8x6 ft	Yes
Backdrop Wall (WxH)	8x8 ft	Fascia Exhibitor Name (Vinyl) & Stall Number (4ftx1ft) WxH	Yes
Spotlights	2	Round Coffee Table	1
HD Ready TV & with HDMI Cable	1	1 Octonorm Branding Table	3x2 ft
3 Pin Electrical Socket	1	Glass Bowl & Brochure Stand	1
Exhibition Price			INR 1.75 Lakhs

Taxes: 18% GST will be applicable

Conference Venue



The Westin Hyderabad

Past Participating Companies



and many more..

Per Delegate Fee

Early bird

INR 17,500 | USD 190

Valid till **15th Sept 2026**

Standard Fee

INR 20,000 | USD 220

Valid till **08th Oct 2026**

On Spot Fee

INR 25,000 | USD 275

Valid till **09th Oct 2026**

18% GST will be applicable additionally.

Delegate Benefit



Attendance in
all the sessions



Access to
conference
documents



Delegate kit



Refreshment
lunch & dinner



Access to
Exhibition Area

Contact us

Event Coordinator



RUCHI KHANNA
ruchi@bigmint.co
+91 9654338732

For Speakers



ANAMIKA JAIN
anamika.j@bigmint.co
+91 90397 22000

For Sponsorship
& Exhibition



FAIZAN RAZA
faizan@bigmint.co
+91 95751 00430

For Delegate



PUJA SHARMA
puja@bigmint.co
+91 9039466000

www.bigmint.co/events

Register Now