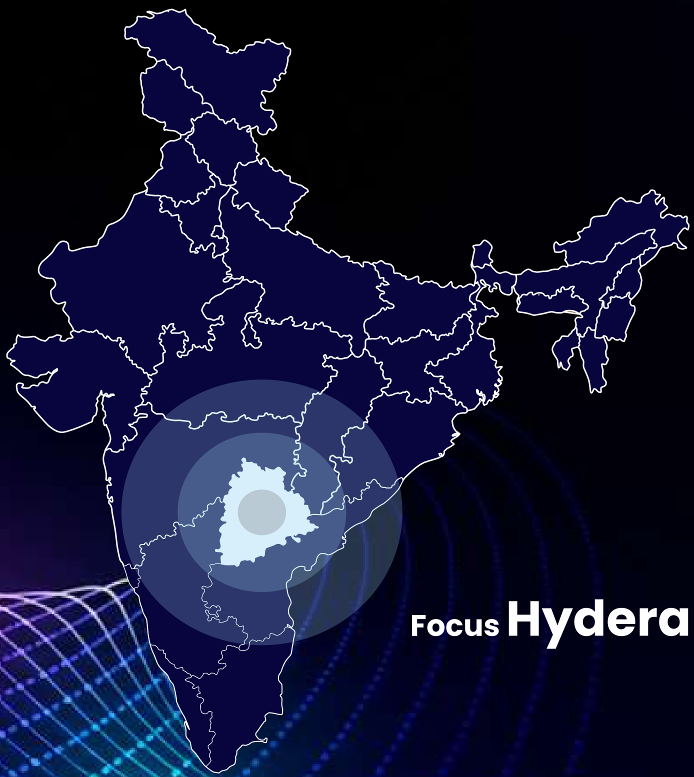
BIGMINT

3rd

Future.Steel

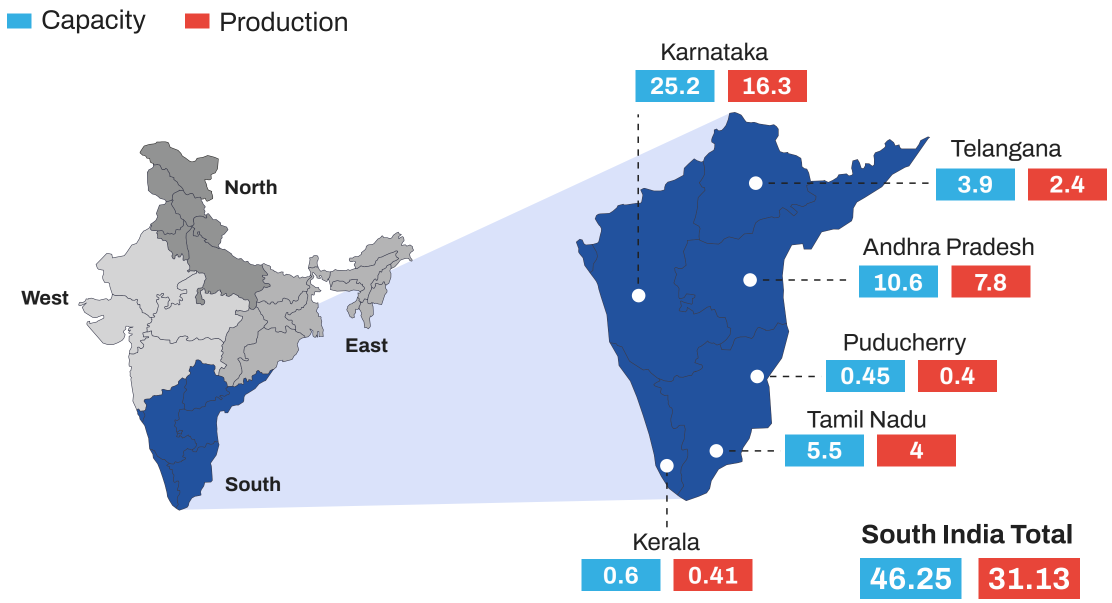
Pricing | Policy | Trends | Technology

9th OCTOBER'26 | The Westin, Hyderabad, India



Focus **Hyderabad**

South India — The Numbers Behind the Story



Source: BigMint | FY26 actuals

Other Key Stats

- **South India's installed capacity: 46.2 MnT** - growing from **42 MnT** in FY25, with further expansion expected toward **50 MnT** by **FY30.**
- **Production route split: BOF 63%, IF 29%, EAF 8%** - making the region's output inherently lower in emissions than coal-heavy eastern India.
- **Karnataka** contributes **25.2 MnT** of capacity, the largest state base in the South.
- **Telangana (3.9 MnT)** is growing rapidly, backed by one of India's most active infrastructure pipelines.
- **Tamil Nadu, Karnataka,** and **Telangana** together account for **~22%** of India's **GDP**.
- **Tamil Nadu: 39,000+ factories**, contributing **12%** of India's manufacturing **GDP**.
- **Karnataka** adds another **8.7%**, reinforcing the region's industrial depth.
- **South India** accounts for **22%** of India's total ferrous scrap imports - a significant but underdeveloped collection infrastructure.
- With much of India's upcoming capacity expansion concentrated in East and West, can South India hold its ground - and does its green advantage finally get recognised?

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India's Raw Material Requirement for Steel Production

India's raw material requirement for steel production - FY30

Raw material	FY18	FY19	FY20	FY21	FY22	FY23	FY24	FY25	FY26	FY27(p)	FY30 (P)
Crude Steel	102	111	109	104	120	127	144	152	169	183	225
Hot Metal	68	74	73	69	78	81	87	91	96.5	103	135
DRI (Gas+ Coal)	31	35	37	34	39	44	52	56	60	64	75
Scrap	23	18	20	20	26	27	33	35	41	46	52
Iron Ore Consumption	167	185	187	176	200	212	235	256	280	300	380
Met coal (Incl PCI)	60	65	66	62	70	73	78	83	90	98	117
Non coking coal	31	35	38	34	39	44	52	56	60	62	70

Quantity in million tonnes (mnt) | Data in financial year (FY) format | BigMint
Note: *Non coking coal is only considered for sponge making

Iron ore consumption alone needs to grow from 280 MnT in FY26 to 380 MnT by FY30 — a 36% increase in four years. Scrap requirements rise from 41 to 52 MnT. DRI from 60 to 75 MnT. Every one of these is a supply chain challenge that the industry hasn't fully solved. South India's IF operators — who depend heavily on scrap — face the sharpest version of the raw material crunch.

Key Focus Areas

- India's rising steel capacities, demand-supply balance and the competitive position of South India's mills
- **Global ferrous scrap availability:** tightening supply, export restrictions and implications for India's secondary sector
- **Quality in steelmaking:** scrap-based vs sponge-based — what the data shows on product quality and emissions
- **Green steel:** South India's structural advantage, MoS taxonomy, green premiums — who captures value and how

What to Expect?

250+
Participants

20+
Speakers

07+
Sessions

150+
Companies

15+
Exhibitors

10+
Networking Hours

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Who Should Attend?

- Steel Manufacturers
- Technology Providers
- Raw Material Suppliers
- Steel Buyers
- Miners
- End Users
- Procurement Professionals
- Policy Makers
- Distributors & Dealers

The Journey So Far: Future.Steel 2024 & 2025

Relive the Moments. Revisit the Impact.

Take a look back at the remarkable journey of Future.Steel through highlights from our last two editions - Future.Steel Chandigarh 2024 and Future.Steel South 2025. From insightful industry discussions and expert perspectives to meaningful networking and knowledge exchange, both editions brought together key stakeholders from across the steel value chain, creating impactful platforms for collaboration, learning, and shaping the future of the steel industry.



Tentative Schedule

TIME	SESSION	TRACK
09:00 Onwards	**Registrations & Welcome Tea**	
10:15 - 11:00	Opening Plenary: India Steel Capacity, Demand & Supply — Where Does the South Stand?	Opening Plenary
11:00 - 12:15	Inaugural Session & Knowledge Report Launch: Telangana's Place in India's Steel Story	Inaugural + Report Launch
12:15 - 13:00	Raw Material Security: Scrap, DRI & Iron Ore — Closing the Regional Sourcing Gap	Raw Material
13:00 - 14:00	**Lunch & Networking**	
14:00 - 14:30	Technical Presentation 1: Closing the Technology Gap in Process & Product Quality	Technical PPT 1
14:30 - 15:30	Panel 1 — South India Strength: Demand, Supply & the Live Project Pipeline	Demand & Supply, Projects
15:30 - 16:00	Technical Presentation 2 (NIST): Next-Generation Technology & Green Certification Readiness	Technical PPT 2 (NIST)
16:00 - 17:00	Green Steel / Young Turks Panel & Report Launch: Turning the Transition into a Regional Premium	Green Steel / Young Turks
17:00 - 17:30	IT, Digital & New Steel Consumption Patterns: How Buying Behaviour Is Changing	IT & New Consumption
17:30 - 18:00	Closing Remarks: South India 2030 — Recap, Commitments & Next Steps	Closing Remarks
19:00 Onwards	**Cocktail & Networking Dinner**	

Open items pending finalisation: conference date & venue, report titles, and confirmed speaker names — to be closed once the agenda structure is approved.

9 sessions □ ~20–22 speakers incl. moderators □ 2 knowledge products launched | BigMint Events

Conference Venue

The Westin Hyderabad

Sponsorship Benefits

Sponsorship Category	Principal	Platinum	Gold	Silver
Video Display about the Company at the conference	Yes (Max 2 min)/ AV	Yes (Max 2 min)/ AV	-	-
Complimentary Delegate Passes	8	6	4	2
Logo in Conference Promotion Video	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Acknowledgement & Thank you note during the time of Conference	Yes	Yes	Yes	Yes
Company Profile & Logo on the Website of the Conference with Direct link to your Company Website	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Logo on the BackDrop of the Stage	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Logo in Promotional Emails & Social Media Promotions as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Top Tier Recognition on Promotional Materials of the Conference as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Brochure in the Delegate Kit (insertion)	Yes	Yes	-	-
Sponsorship Fee	**12L**	**10L**	**8 L**	**5 L**

Taxes: 18% GST will be applicable

Stall Sample Image

Stall inclusions

Logo in Events Website	Yes	Chair	3
Branding (Web e-mailers, social media)	Yes	Waste Bin	1
Delegate Passes	2	Carpet 8x6 ft	Yes
Backdrop Wall (WxH)	8x8 ft	Fascia Exhibitor Name (Vinyl) & Stall Number (4ftx1ft) WxH	Yes
Spotlights	2	Round Coffee Table	1
HD Ready TV & with HDMI Cable	1	1 Octonorm Branding Table	3x2 ft
3 Pin Electrical Socket	1	Glass Bowl & Brochure Stand	1
		Exhibition Price	**INR 1.75 Lakhs**

Taxes: 18% GST will be applicable

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Past Participating Companies

and many more..

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Per Delegate Fee

Early bird
INR 17,500 | USD 190
Valid till **15th Sept 2026**

Standard Fee
INR 20,000 | USD 220
Valid till **08th Oct 2026**

On Spot Fee
INR 25,000 | USD 275
Valid till **09th Oct 2026**

18% GST will be applicable additionally.

Delegate Benefit

- Attendance in all the sessions
- Access to conference documents
- Delegate kit
- Refreshment lunch & dinner
- Access to Exhibition Area

Contact us

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