BIGMINT WEEK

BIGMINT INDIA NON-FERROUS WEEK 2026

03-04 JUNE
The LaLiT MUMBAI
INDIA

Aluminium | Copper | Zinc
Lead | Nickel | Tin

FUTURE-READY METALS

NAVIGATING INDIA'S GROWTH STORY 2030

www.bigmint.co/events

About the conference

BigMint India Non-Ferrous Week is a two-day premier industry forum designed to bring the entire non-ferrous value chain together producers, recyclers, traders, policymakers, technology providers, and end-use manufacturers. The event explores how aluminium, copper, zinc, lead, nickel, tin, and other non-ferrous metals are shaping India's industrial growth and how global market forces are reshaping trade flows, pricing, and investment decisions.

India is rapidly evolving into a major hub for both primary and secondary non-ferrous metals. As demand expands across infrastructure, automotive, mobility, power equipment, renewables, electronics, and consumer applications, the sector is entering a new phase of complexity and opportunity. The conference will unpack these shifts, connecting long-term market drivers with the realities on the ground supply gaps, raw material constraints, regulatory transitions, technology adoption, and the growing need for reliable pricing and intelligence.

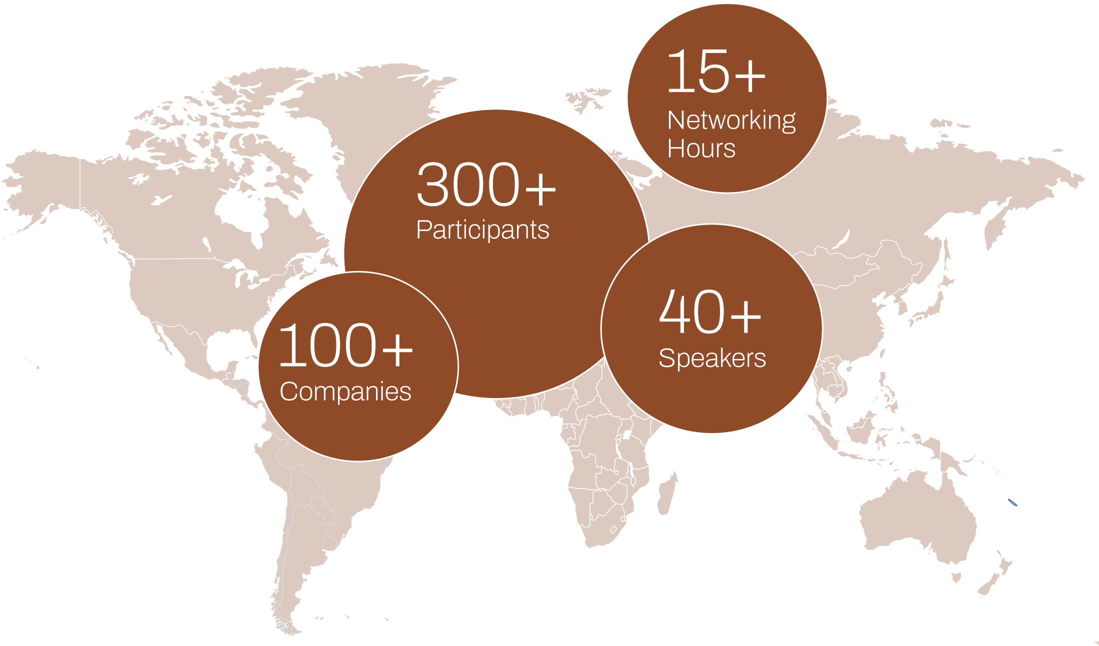
Designed as a platform for practical insights and meaningful dialogue, the event offers a mix of strategic outlooks, data-backed discussions, and case-led sessions. The conversations will highlight how global trade realignments, decarbonization pressures, policy reforms, and digital transformation are influencing decisions across the non-ferrous ecosystem. Through these discussions, the event aims to help businesses plan for the next decade with clarity and confidence.

Brochure Last updated: 25 Feb'2026

Conference highlights

- Data-backed insights on global and Indian **demand**, **supply**, and **pricing** across key non-ferrous metals.
- Understand the impact of **tariffs**, **trade policies**, and **global market shifts** on Indian operations.
- Practical strategies for **procurement**, **sourcing**, and **inventory optimization**.
- Expert forecasts to navigate **price volatility**, **raw material risks**, and market cycles.
- Deep dive into **decarbonization**, **recycling**, and **green-metal** opportunities.
- Policy intelligence on **EPR, PLI, GST, mining reforms**, and regulatory shifts.
- Technology-led pathways through **AI, automation**, and **digital plant** integration.
- Networking platform for new partnerships across **producers, recyclers, traders,** and **downstream** industries.

What to expect?



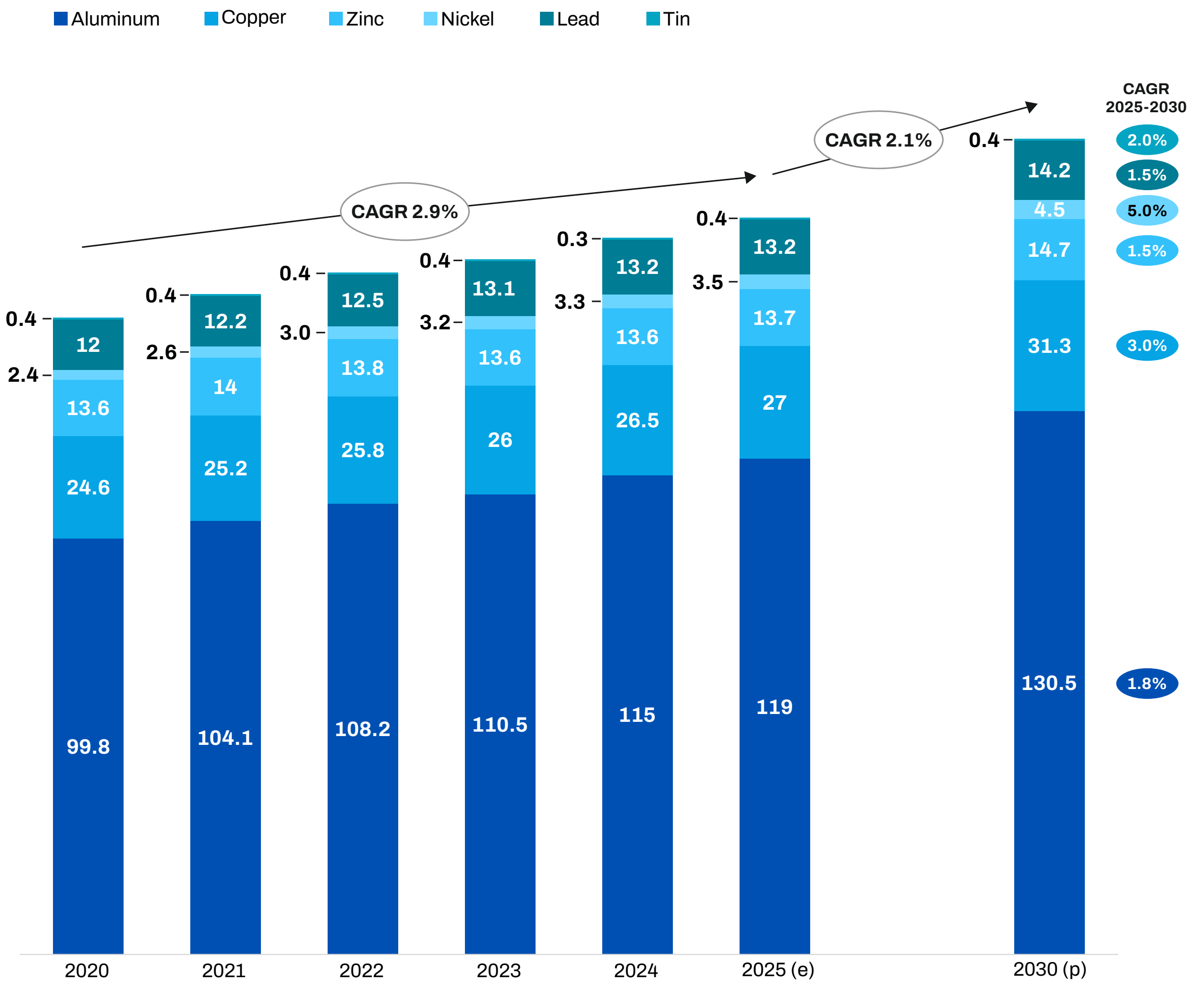
Who should attend?

- Non ferrous primary and secondary producers
- EPC companies, engineering firms, & equipment manufacturers
- Technology, automation, and digital solution providers
- Galvanizers, alloy makers, extruders, wire rod manufacturers
- Traders, brokers, importers & exporters
- Recyclers, scrap processors, secondary metal aggregators
- OEMs and end-use industries
- Logistics, Warehousing & Supply Chain
- Investors, financial institutions, research firms
- Policymakers, regulatory bodies, and government agencies

Metals of the future powering global growth

Aluminium, copper, zinc, and lead are rapidly emerging as the materials of the future, driven by evolving applications across energy, mobility, infrastructure, and technology. As industries accelerate their transition to advanced and sustainable solutions, demand for these critical non-ferrous metals is set to rise consistently across global markets in the coming years.

Global non-ferrous production trend

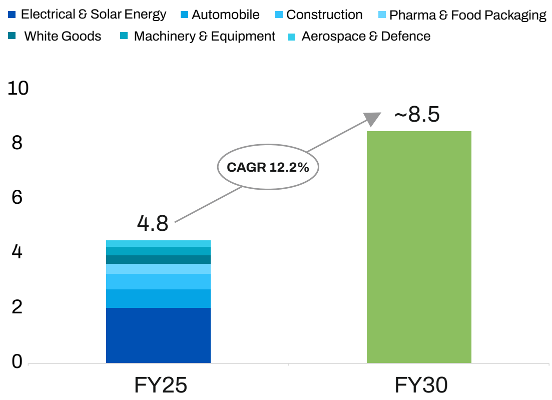


Source : ICSG, IAI, INSG , ILZSG, ITA, BigMint | Production is inclusive of primary and secondary production | Volume in mnt

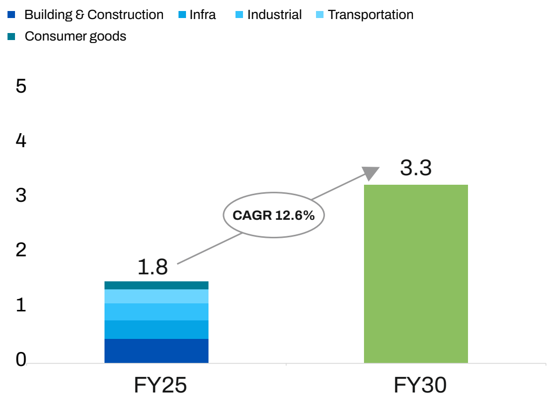
India's growth momentum driving metals demand

India is among the fastest-growing major economies, with GDP projected to rise at 6.5% CAGR. This strong economic trajectory will significantly boost demand for aluminium, copper, zinc, and lead. Conservatively, consumption is expected to grow around 6%, while optimistic estimates place demand expansion closer to 9% in the coming years.

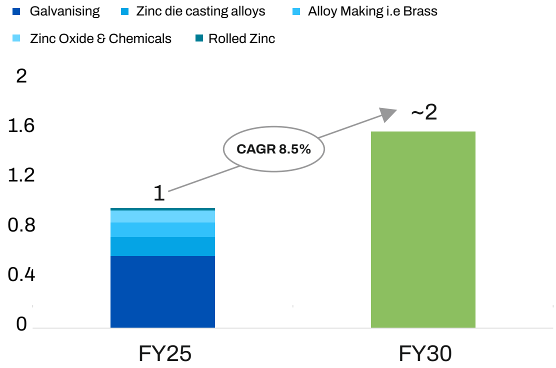
Aluminium demand to grow ~9 mnt by FY30



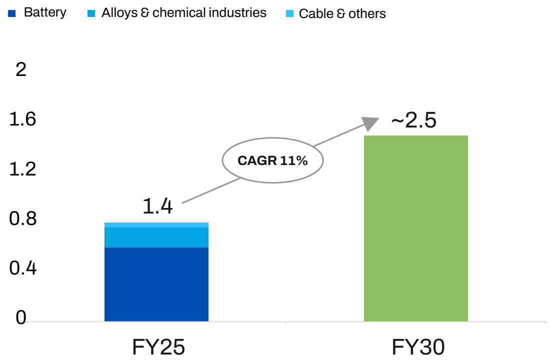
Copper demand to grow 3.3 mnt by FY30



Zinc demand to grow ~2 mnt by FY30



Lead demand to grow ~2.5 mnt by FY30

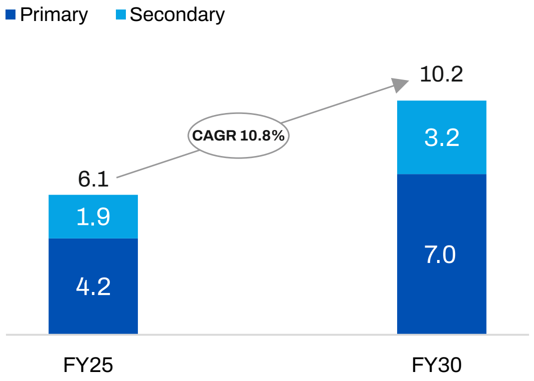


Quantity in mnt | Source: BigMint

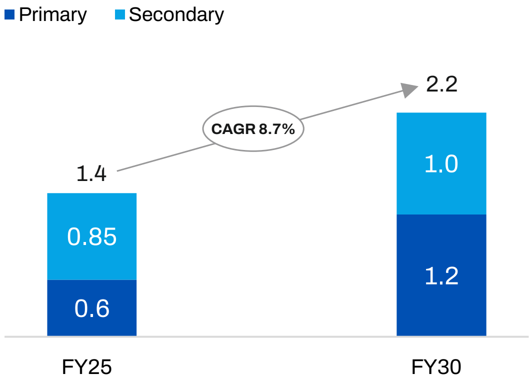
India's non-ferrous metal output set for a strong upswing by FY30

India is entering a capacity-led growth phase in non-ferrous metals, with primary output across aluminium, copper, zinc, and lead set to rise from about 5.8 MT in FY25 to nearly 9.5 MT by FY30. Aluminium drives the expansion, increasing from 4.2 MT to 7.0 MT, while copper capacity doubles to 1.2 MT. Secondary production also scales from 4.0 MT to roughly 6.2 MT, supported by stronger scrap flows. The shift signals a structurally larger supply base and a more balanced primary secondary mix by the end of the decade.

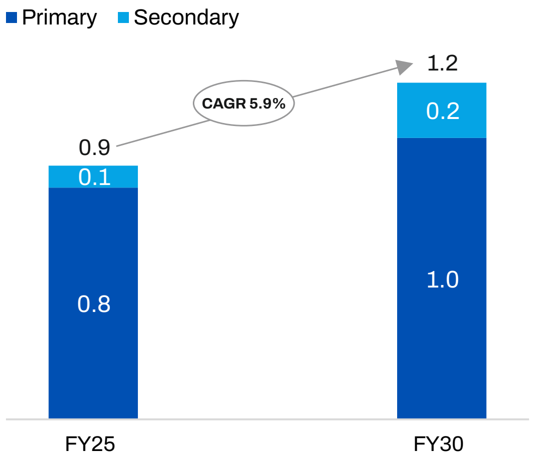
Aluminium output set to grow 10.8% CAGR by FY30



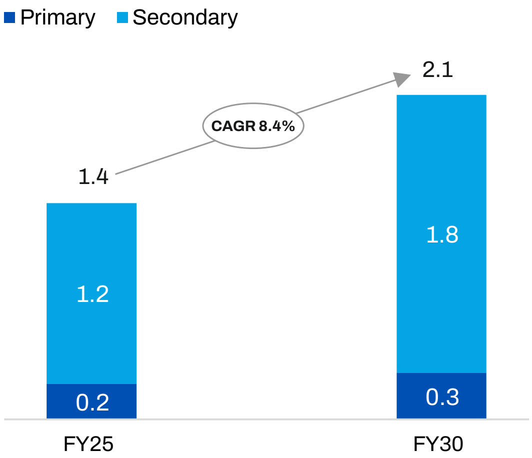
Copper output set to grow 8.7% CAGR by FY30



Zinc output set to grow 5.9% CAGR by FY30



Lead output set to grow 8.4% CAGR by FY30

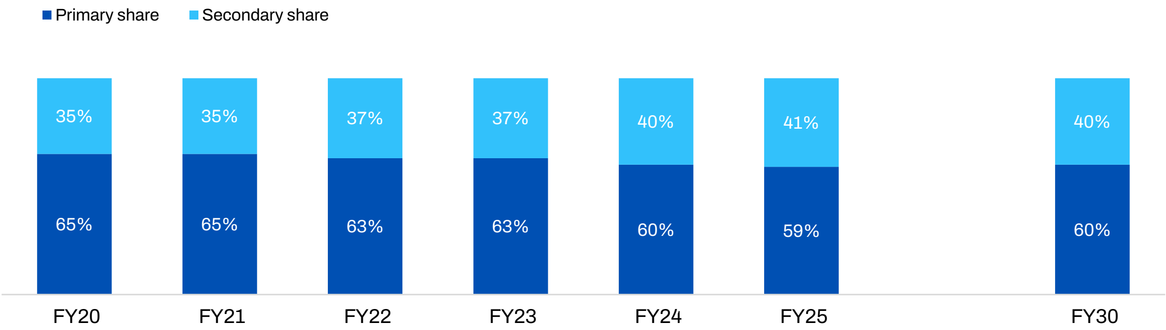


Quantity in mnt | Source: BigMint

Growing significance of recycled metals

Recycled metals or metal scrap is gaining prominence as industries accelerate decarbonisation efforts and align with government mandates to increase recycled content under EPR policies. The share of secondary metals in production is rising steadily, reflecting a shift toward circularity, reduced carbon footprint, and more efficient resource utilisation across the aluminium, copper, zinc, and lead value chains.

Recycling will have more than 40% share in non-ferrous metal production in India by FY30



Navigating volatility in a fast-changing global landscape

However, these metals are not immune to global uncertainties, wars and geopolitical crises, as well as trade frictions, protectionism, tariffs and diplomatic standoffs. Aluminium, copper, zinc, and lead have witnessed significant volatility in recent years due to shifting supply-demand dynamics, trade wars and tariffs, and the accelerating green transition. These forces continue to shape pricing trends and market stability across the non-ferrous ecosystem.

LME Base metals price trend (Y-O-Y Change)

Base Metals	2022	2023	2024	2025
Aluminium	9%	-16%	7%	7%
Copper	-5%	-3%	9%	6%
Zinc	15%	-23%	6%	1%
Lead	-2%	-1%	-1%	-5%
Nickel	39%	-15%	-21%	-10%
Tin	0%	-17%	17%	10%

Source: LME

Big questions shaping the future of the metals ecosystem

- How rapidly are **non-ferrous metal applications** evolving across energy, mobility, and technology?
- Can India secure reliable, **long-term supplies** of concentrates, alumina, zinc ore, scrap, and critical minerals?
- Will **circularity, EPR** policies, and **integrated scrap ecosystems** effectively bridge supply gaps?
- How quickly can India scale **value-added products**, **alloys**, and **downstream capabilities**?
- Which **pricing benchmarks** and **hedging tools** will best manage rising market volatility?
- Can domestic **mining expansion** and new offtake partnerships align with India's Vision 2047?
- What strategic role will India play in the emerging **global green-metal** supply chain?

Tentative Schedule

Day 1 | 03 June 2026

8:30 AM IST Onwards | Registration & Networking Tea/Coffee

Registration/Opening remarks

9:45 AM – 10:35 AM IST | Global Macro Outlook: Tariffs, Trade Shifts and Demand Signals

Global Trade & Macroeconomy

- Global growth pockets and industrial demand shifts
- Tariffs and the reshaping of metal trade routes
- China's export behaviour and price transmission
- Energy, raw materials, and interest-rate pressures

10:35 AM – 11:25 AM IST | India 2030: Non-Ferrous Demand–Supply and Global Markets

India's Vision 2030

- 2030 demand trajectory across across key base metals
- Energy transition as a structural demand driver
- India capacity additions and production outlook
- Policy support, investment pipelines and the road to 2047
- Supply security: aligning capacity with sectoral demand growth
- State-wise demand centres and emerging production clusters

11:25 AM – 11:40 AM IST IST | Tea Break

11:40 AM – 12:30 PM IST | Primary Aluminium: Cost Pressures, Import Competition and Demand Outlook

Primary Aluminium

- Infra, power, and auto demand: where primary consumption is growing
- Cost competitiveness: energy, alumina, and logistics pressures
- Export outlook amid global tariffs and carbon policies
- Green aluminium demand and export opportunities
- Primary–secondary balance in India's metal supply mix
- Downstream demand: extrusions, conductors, flat products
- Domestic capacity expansion and investment pipeline

1:20 PM – 2:10 PM IST | Networking Lunch

2:10 PM – 3:00 PM IST | Hedging & Risk Management in Non-Ferrous Markets

Hedging, Risk & Trade

- Managing metal price and currency volatility in physical trade
- Using exchange based tools for price and margin protection
- Hedging practices among Indian producers, traders and consumers
- Case studies: practical hedging outcomes in Indian metal companies
- Integrating market data into trading and risk management strategies

3:00 PM – 3:50 PM IST | Policy Outlook: EPR and the Future of India's Non-Ferrous Value

Policy & Regulation

- EPR rollout and its impact on scrap flows, recycling capacity and material costs
- Balancing primary production and secondary supply in policy design
- Import duties, scrap regulations and their effect on domestic competitiveness
- Taxation, incentives and policy support across the value chain
- Industry recommendations for a stable, long-term non-ferrous policy framework

3:50 PM – 4:05 PM IST | Tea Break

4:05 PM – 4:55 PM IST | India's Critical Minerals Policy: Securing Supply for the Energy Transition

Critical Minerals

- India's import dependence across key critical minerals
- Government strategy: overseas assets, strategic reserves and KABIL initiatives
- Domestic opportunities in mining, processing and refining
- Recycling and circular supply as a secondary source of critical minerals
- Trade policy direction and long-term mineral security roadmap

4:55 PM – 5:45 PM IST | Price Volatility in Non-Ferrous Metals: What are the Key Drivers?

Pricing Dynamics

- Regional premiums and import parity shaping domestic price benchmarks
- Sectoral demand shifts across power, auto, construction and packaging
- Raw material and scrap availability influencing cost structures
- Primary–secondary spreads and substitution trends in key metals
- Short-term price risks and opportunities across major non-ferrous markets

7:00 PM IST Onwards | Cultural Program followed with Networking Dinner

Day 2 | 04 June 2026

9:45 AM - 10:00 AM | Registration & Networking Tea/Coffee

10:00 AM – 10:50 AM IST | Use-cases of AI in the Non-Ferrous Value Chain

Technology and AI

- AI-driven forecasting, pricing analytics and trading copilots
- Agentic AI in procurement, logistics and automated trade execution
- Process automation in smelting, recycling and downstream operations
- Digital traceability for scrap sourcing, quality and compliance
- Smart plants: predictive maintenance, energy and yield optimisation
- Adoption barriers, cybersecurity and ROI from AI investments

10:50 AM – 11:40 AM IST | Copper: Demand Shifts, Supply Constraints and Price Outlook

Copper

- Power, EV and grid expansion driving copper consumption
- Concentrate availability and treatment charge pressures on smelters
- Scrap supply constraints and quality challenges for recyclers
- Primary–secondary price spreads and their impact on alloy makers
- Wire rod and alloy market margins amid volatile input costs
- New investments in smelting, refining and recycling capacity

11:40 AM– 11:55 AM | Tea Break

11:55 AM – 12:45 PM | Zinc Outlook: Demand Strength and Emerging Opportunities

Zinc

- Galvanizing demand outlook and implications for refined zinc consumption
- Zinc dross & scrap flows, recovery economics and secondary supply integration
- Zinc oxide demand from tyre, chemical and specialty sectors
- Smelter efficiency, energy management and cost competitiveness
- Zinc's evolving role in energy storage and advanced applications

12:45 PM – 1:35 PM IST | The EV Effect: How Rising Electric Vehicle Demand Is Transforming Battery Metals Markets

Battery Metals

- Battery chemistry shifts and metal intensity trends (Li, Ni, Cu, Al, Pb)
- EV and electrification demand — real volume growth or specification shift?
- India's cell manufacturing growth and raw material demand outlook
- Recycling economics: lead's mature model vs lithium-ion recovery
- OEM sourcing strategies and long-term metal contracting
- Battery demand impact on non-ferrous price cycles

1:35 PM – 2:20 PM IST | Networking Lunch

2:20 PM – 3:10 PM IST | India's Non-Ferrous Downstream: Where Are the Margins and Growth Shifting?

Downstream demand

- Scrap–primary spread volatility squeezing conversion margins.
- Semi-finished imports - threat or trigger for value addition?
- Working capital stress reshaping procurement decisions.
- Capacity expansion and automation - risk or margin opportunity?

3:10 PM – 4:00 PM IST | India's Metals Leadership Journey: From Crisis to Competitiveness

Leadership Fireside Chat

- Where are leaders placing their biggest strategic bets for the next decade?
- Growth vs balance sheet: how are capital allocation priorities evolving?
- Decarbonization investments as a cost centre or competitive moat?
- Managing global trade volatility and raw material risks.
- Leadership lessons shaping long-term industry positioning.

Conference concluded

Advisory Committee

Mr. Mayur Karmakar
Managing Director, International Copper Association India (ICA India)

Cu International Copper Association India

Mr. Sandeep Daga
Founder, Regsus Consulting Pvt Ltd

REGSUS

Mr. Vaidhyanathan RS
Executive Director
Pondy Oxides and Chemicals Ltd (POCL)

POCL

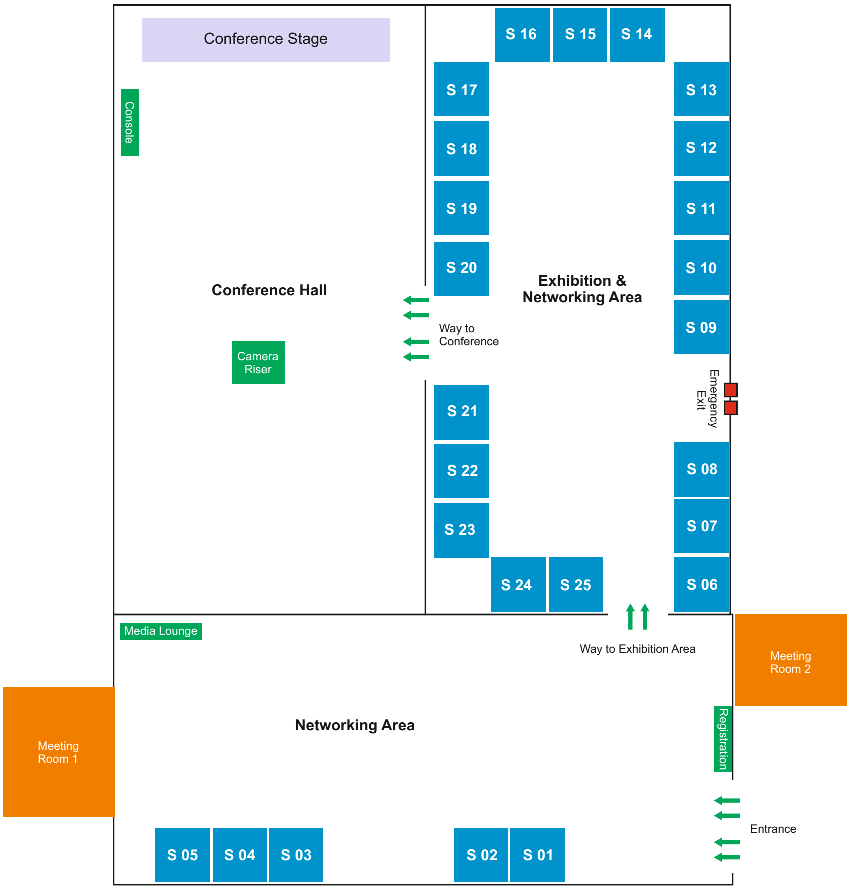
Sponsorship Benefits

Sponsorship Category	Principal	Platinum	Gold	Silver
Video Display about the Company at the conference	Yes (Max 2 min)/ AV	Yes (Max 2 min)	—	—
Exhibition Stall	1 Premium Stall (Reserved) (16*8)feet	1 Premium Stall (Reserved) (8*8)feet	—	—
Advertisement in the Event Book	Premium Page	Premium Page	One Full Page (inside)	One Full Page (inside)
Complimentary Delegate Passes	8	6	4	2
Logo in Conference Promotion Video	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Acknowledgement & Thank you note during the time of Conference	Yes	Yes	Yes	Yes
Company Profile & Logo on the Website of the Conference with Direct link to your Company Website	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Logo on the BackDrop of the Stage	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Logo in Promotional Emails & Social Media Promotions as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Top Tier Recognition on Promotional Materialsof the Conference as per	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th
Company Brochure in the Delegate Kit (insertion)	Yes	Yes	—	—

Other Sponsorships Opportunities

- Dinner Sponsor
- Networking Lunch Sponsor
- Networking Tea Sponsor
- Advertisement In Event Book
- Pamphlet Insertion in Delegate Kit
- Delegate Kit Bag Sponsor

Tentative **Layout**



Stall inclusions

Logo in Events Website	Yes	Chair	3
Branding (Web e-mailers, social media)	Yes	Waste Bin	1
Delegate Passes	2	Carpet 8x6 ft	Yes
Backdrop Wall (WxH)	8x8 ft	Fascia Exhibitor Name (Vinyl) & Stall Number (4ftx1ft) WxH	Yes
Spotlights	2	Round Coffee Table	1
HD Ready TV & with HDMI Cable	1	1 Branding Table (WxH) With Locker & Bar Stool	2x2.5 ft
3 Pin Electrical Socket	1	Glass Bowl	1
		Exhibition Price	200,000 INR

Taxes: 18% GST will be applicable

Supporting Partners

Association Partners

ALL IND. NON-FERROUS METAL EXIM ASSOCIATION ANMA ... Born to Protect & Promote Trade

International Copper Association

ILZDA

MATERIAL RECYCLING ASSOCIATION OF INDIA

Technical Partner

Jawaharlal Nehru Aluminium Research Development and Design Centre

Media partner

MARKET HUB A Quality Service......

Knowledge Partner

quesrow

About the Venue

Stay at the official venue of BigMint India Non-Ferrous Week 2026 –The LaLiT Mumbai.

Located near the international airport, this premier luxury hotel offers contemporary rooms, world-class dining, and top-tier business amenities. Experience seamless comfort and productivity with its signature Traditional Indian Hospitality.

Exclusive delegate tariffs

We have secured special preferential rates for our participants. To avail of these discounts, please ensure your booking is completed by **30th April 2026**.

Room category | **Deluxe Room** Single/Double occupancy (Per night)	INR 11,500 | USD 130

Room inclusions:

- Buffet Breakfast at the designated restaurant.
- Complimentary High-Speed Wi-Fi for resident guests.
- Complimentary bottles of mineralized water.
- In-room Tea/Coffee maker.

Important terms & conditions

- Taxes: All rates are subject to applicable government taxes.
- Extra Occupancy: Additional charge of **₹4,000 + taxes** for extra bedding (subject to room capacity). Note: Extra beds may not be available in all room types.
- Availability: Rooms are allocated on a **first-come, first-served basis**.
- Deadline: Discounted rates are valid only until **30th April 2026**.

For accommodation bookings, Please contact:

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03-04 JUNE
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Per Delegate Fee

Super Early Bird Fee — Valid till 14th March 2026

INR 25,000 | USD 470

Early Bird Fee — From 15th March till 14th April 2026

INR 30,000 | USD 550

Standard Fee — From 15th April till 02nd June 2026

INR 35,000 | USD 650

On Spot Fee — From 3rd June 2026 onwards

INR 40,000 | USD 750

18% GST will be applicable additionally on both INR & USD rates.

Delegate Benefit

- Attendance in all the sessions
- Access to conference documents
- Delegate kit
- Refreshment lunch & dinner
- Access to Exhibition Area

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