In Association with

Steel Re-Rolling Mills Association of India

WBSIMA West Bengal Sponge Iron Manufacturers Association

BIGMINT INDIA FERROUS WEEK

Iron Ore | Pellet
DRI | Scrap | Steel | Coal

INDIA 2030

NAVIGATING GLOBAL SHIFTS

BIGMINT INDIA FERROUS WEEK 2025

19-21 AUGUST
JW MARRIOTT, KOLKATA
INDIA

Telecast Partner

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BIGMINT WEEK

About the Conference

BigMint India Ferrous Week is a premier three-day industry gathering in association with Steel Re-Rollers Association of India **(SRMA)** & West Bengal Sponge Iron Manufacturers Association **(WBSIMA)** that's bring together key stakeholders across the Indian iron and steel value chain. It offers a comprehensive platform for discussion of the latest trends, policy developments, pricing dynamics, and technological innovations shaping the Indian ferrous metallurgy sector.

Since its inception in 2014, BigMint's flagship annual conference has steadily evolved to become one of the most influential industry gatherings in the region.

With participation spanning over 25 countries, the conference has consistently set new benchmarks for knowledge exchange, market insights, and business networking. In its latest edition, scheduled for August 2025, BigMint is poised to deliver an even more dynamic and relevant platform for the metals and mining community.

BigMint India Ferrous Week unites the 8th India iron ore & pellet conference, 7th Indian DRI, scrap & steel conference, and 5th India coal outlook conference - creating a comprehensive platform for insights and networking across the ferrous value chain.This year's conference presents a strategic forum for industry stakeholders to navigate India's evolving steel and raw materials landscape through 2030.

Key sessions will cover demand-supply trends, policy developments, coal market outlook, the expanding DRI industry, and the critical role of ferrous scrap in driving decarbonisation and long-term sector sustainability.

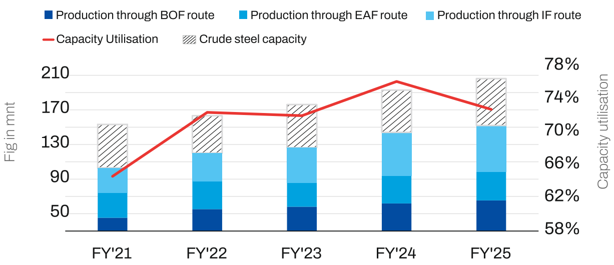
Attendees can expect insightful presentations, high-quality networking, and strategic discussions with industry leaders, policymakers, miners, traders, and technology providers. Whether you are looking to gain market intelligence, forge new partnerships, or explore growth opportunities—Indian Ferrous Week 2025 is the place to be.

Be part of India's most focused platform for the ferrous industry!

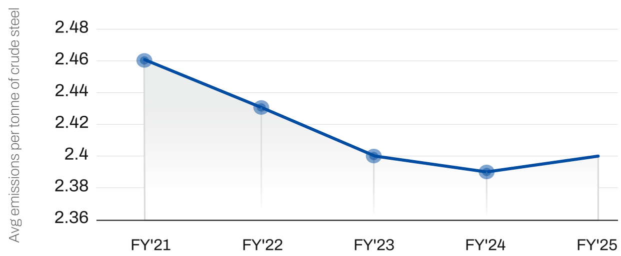
Key Focus Areas of Conference

- Investment opportunities & capacity expansion plans in Indian steel sector
- Raw material security and sourcing options for Indian steel mills
- Regulatory shifts and their impact on Indian steel and raw materials segment
- Examining global pricing trends and geopolitical factors influencing commodities
- Changing global trade-flows and geopolitical factors influencing steel and allied sectors

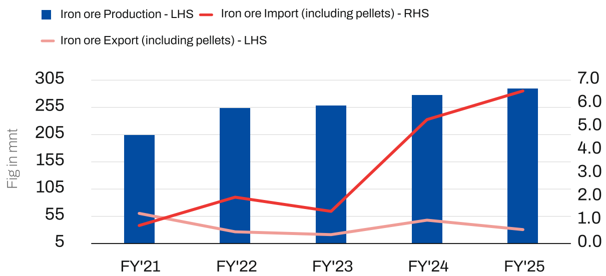
India's crude steel production to grow at ~8% CAGR by 2030



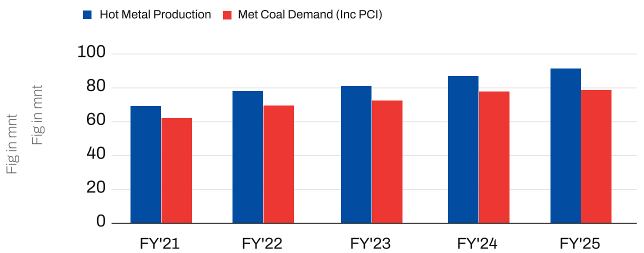
Indian govt targets to lower carbon emissions to 2.2 tCO_2/t by 2030



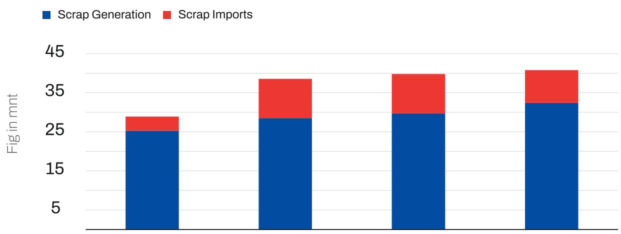
Will India emerge as next major global iron ore importer?



India's met coal demand to increase by 50% by FY'30



India's ferrous scrap consumption to increase by ~40% by FY'30



What to Expect?

800+ Participants

50+ Exhibitors

60+ Speakers

25+ Knowledge Sessions

25+ Networking Hours

Who Should Attend?

- Miners
- DRI/Pellet Manufacturer
- Coal Buyer/ Supplier
- Technology Provider
- Steel Manufacturer
- Equipment Supplier
- End users

Speaker Gallery

Dr. RAJIV KUMAR

Economist and former Vice Chairman
NITI Aayog, Govt. of India

Shri P.M. PRASAD JI

Chairman & Managing Director,
Coal India Limited (CIL)

Shri AMITAVA MUKHERJEE

Chairman and Managing Director
NMDC Limited

Shri KAMAL KISHORE SARDA

Chairman
Sarda Energy & Minerals Ltd

Shri VISHWANATH SURESH

Director (Commercial)
NMDC

Mr. ASHISH ANUPAM

Vice President Long Products
Tata Steel

Mr. RAJESH GUPTA

Managing Director,
Lloyds Metals & Energy Ltd.

Mr. SUBHENDU BOSE

Managing Director
Duferco Asia Pte Ltd.

Mr. VIVEK ADUKIA

Managing Director & Chairman,
Adukia Industries & SRMA

Mr. SHANKAR LAL AGRAWAL

Managing Director & President,
MB Sponge & Power Limited & WBSIMA

WBSIMA West Bengal Sponge Iron Manufacturers Association

Mr. DEEPAK AGRAWAL

Chairman & Managing Director,
Shakambhari Group

SHAKAMBHARI GROUP

MR. JITENDRA NANDA

Managing Partner
Balta SA

BALTA

Mr. STEPHAN PAECH

Chief Executive Officer
Fives Combustion

fives

Mr. SAUVICK MAZUMDAR

Chief Operating Officer
Mining JSW Ltd

JSW

Mr. UDDHAV KEJRIWAL

Whole-Time Director
Electrosteel Castings Ltd

ELECTROSTEEL CASTINGS LIMITED

Mr. DHRUV GOEL

Chief Executive Officer
BigMint

BIGMINT

Mr. MANISH KHARBANDA

President ,
Pellet Manufacturers Association of India

PELLET pellet manufacturers association of india

MR. CHEONG JIN YU

Senior Vice President,
SGX Commodities

SGX

Mr. ASHISH THAKKAR

VP- Raw Material & Machinery Dept.
JFE Shoji India Pvt. Ltd.

MR. SIDDHARTH JAIN

Strategy Director
Lloyds Metals & Energy Ltd

MR. ROHIT AGARWAL

Chief Executive Officer
MB Sponge & Power Ltd

MR. ROHIT AGRAWAL

Project Head,
Steel Recycling Business
JSW Steel

Mr. SERGIO RITHELI ROCHA

Project Engineer
Plant Digitalization & Process Optimization
NewFer GmbH

Mr. ANAND VARMA

AOR & Counsel
Supreme Court of India and Delhi High Court

Mr. SANJAY AGARWAL

Executive Director (Coal Import)
Steel Authority of India Limited (SAIL)

Mr. NARASIMHA NAYAK GUJJADI

Chief Executive Officer
African Industries Group

Mr. MADHUR GUPTA

Executive Director
Lloyds Metals & Energy Ltd.

Mr. PUNEET JAGATRAMKA

EVP Raw Materials & Opex,
JSW Steel

Ms. AMITA KHURANA

Group Chief- Raw Material Procurement,
Tata Steel Ltd.

Mr. AKHILESH KUMAR

Chief Procurement, Bulk Commodities &
Industrial Gases , Tata Steel Ltd.

Mr. RAHUL GUPTA

Chief-Steel Recycling Business,
Tata Steel Ltd.

Mr. SABYASACHI MISHRA

Business Head- Trading division
JSW International Tradecorp Pte Ltd

Mr. MANISH SINGLA

Head- Mineral Auction
(Coal, Non- Coal and Critical minerals)
Jindal Steel & Power

Ms. KAVITA MAHTO

Business Head
Tata Steel Aashiyana

MR. SHILP SHARMA

Head -Pellet Plant
Brahmani River Pellets Ltd

MR. ROHIT AGRAWAL

Project Head
Steel Recycling Business

Mr. HOSSEIN ETMINAN
Sales Marketing Manager
Golgohar Mining & Industrial Co.

MS. RADHA KEJRIWAL AGRAWAL
Whole-time Director
Electrosteel Castings Ltd

Ms. SHIVANGI ADUKIA
Director
Adukia Industries

Mr. SAURABH AGRAWAL
Director
Real Group

Mr. VIVEK NISHANT NATH
Chief General Manager (Sales & Marketing),
Odisha Mining Corporation Ltd.

Ms. NISHTHA MOOKERJEE
GM- Iron Ore, Coal & Ferro Alloys
BigMint

Mr. KESHAV BERIWAL
Director
Shyam Steel

Mr. PANKAJ KHETAN
Managing Director
Sponge Sales India

Mr. AYUSH JHUNJHUNWALA
Founder & CEO
Industry Prime

Mr. SIDDHARTH MALOO
CEO & Founder,
RaProcure

MR. NAMAN SHAH
Founder & CEO
Now purchase

Mr. ZAIN NATHANI
Managing Director,
Nathani Industrial Services Pvt. Ltd.

Mr. RAJIB MAITRA
Partner,
Deloitte

Mr. SACHIN SHETTY
Managing Partner
Quesrow Consulting

Mr. GOVIND GHANSHYAM GOYAL
Executive Director
Kalika Steel

Mr. BAJRANG GOEL
Director
Bajrang Power & Ispat Ltd.

Mr. JAYPRAKASH SAHU
AGM- Scrap & Recycling
BigMint

Mr. MRIDUL AGRAWAL
Executive Director
Shakambhari

Mr. SAHASTRU JAJODIA

Director
Jai Balaji Industries

Ms. CHRISTI S MATHAI

Senior Business Analyst
Quesrow

Tentative Schedule

Hall A Hall B Common Hall

DAY 1 | 19th Aug'25

8:30 IST Onwards | Registrations

9:30 to 10:00
Presentation : Decoding Global Steel Demand: Setting the Strategic Context

10:00 to 11:00
The Future of Steel in India: Mapping Capacity Growth and Demand Drivers Through 2030

1. Key demand drivers including infra, urbanization, and emerging end-use sectors
2. Steel capacity projections by 2030 and evolving production mix (BF-BOF, EAF, DRI)
3. Product-wise growth trends across flat, long, and specialty steel
4. Role of policies, infra readiness, and trade dynamics in shaping capacity and competitiveness

11:00 to 12:00
Forging India's Infra Future: Growth Projections, Raw Material Imperatives & Global Competitiveness

12:00 to 13:00
Macro Shifts & Market Movers: Trade, Tariffs, and India's Role in a Changing World - Dr. Rajiv Kumar, Economist and former Vice Chairman, NITI Aayog, Govt. of India

1. Global economic shifts and their impact on emerging markets like India.
2. India's strategic role in global manufacturing and trade realignment.
3. Navigating geopolitical risks and strengthening supply chain resilience.
4. Key policy measures to boost India's economic competitiveness and attract investment.

13:00 to 14:00 Networking Lunch 🍽️

Hall A Hall B Common Hall

14:00 to 15:30	14:00 to 15:00
Can India Meet Its Projected Iron Ore Demand by 2030? (Hall A)	**Imported Scrap Under Strain: How Global Trade and Policy Shifts are Reshaping New Realty of Scrap Sourcing (Hall B)**
1. How will projected iron ore demand compare with domestic supply availability through 2030? 2. What roles will private miners and state PSUs play in bridging the supply gap? 3. How critical are exploration, beneficiation, and new mine development in ensuring long-term iron ore security?	1. With rising freight rates and logistical uncertainties, can India still rely on Europe and the US for scrap, or is it time to diversify sourcing? 2. Will China's return to scrap markets reshape India's regional sourcing strategy in Asia? 3. Are Southeast Asia, the Far East, and Oceania prepared to become India's next reliable scrap corridors?
15:00 to 15:30 **Fireside Chat: Is Maharashtra Becoming the Next Steel Hub of India?**	

Hall A | Hall B | Common Hall

15:30 to 16:30

Policy Framework Shaping India's Iron Ore Sector (Hall A)

1. What have been the key outcomes and challenges of the auction system for iron ore blocks?

2. How is the ASP (Average Sale Price) mechanism impacting mining economics and pricing transparency?

3. How do state-wise variations in mineral taxes and levies affect industry competitiveness?

4. What upcoming policy reforms are expected, and what recommendations is the industry putting forward?

5. How will a dedicated beneficiation policy influence resource utilization and value addition?

15:00 to 15:30

Presentation : New Draft BIS Mandate on Rebar: Industry Impact – Pros & Cons

1. Quality Requirements of Infrastructure Sector
2. Technical Challenges Faced by Steelmakers

15:30 to 16:30

Coking Coal & Met Coke: Demand Shifts and Import Challenges in a Transitioning Steel Industry (Hall B)

1. How are steelmakers optimizing coke and coal blending to balance BF productivity and cost efficiency?

2. How is the shift toward low-to-mid ash domestic coal impacting coking coal demand and BF operations in India?

3. What impact will import restrictions, rising PCI usage, and Asian coke capacity shifts have on India's coke and coal markets?

4. How is growing domestic steel capacity and policy pressure shaping the future of coke consumption and merchant coke plants in India?

16:30 to 17:30

Iron Ore Trade Shifts – Is India Turning into a Net Importer amid Global Oversupply? (Hall A)

1. Impact of India's capacity expansion, ore quality decline, and import trends on iron ore dependency

2. Policy, logistics, and trade factors influencing domestic iron ore availability and pellet imports

3. Global supply shifts from Africa and others vs. slowing demand from China and scrap adoption

4. Long-term viability of seaborne iron ore trade, pricing outlook, and implications for India

Hall A | Hall B | Common Hall

16:30 to 17:00

**Presentation- Redefining Efficiency:
High-Speed Rolling for the Next-Generation Steel Industry**

17:00 to 17:30

Presentation- IIT Kharagpur

**17:30 to 18:30
Mindful Leadership: The Role of Meditation in Business Decision-Making (Hall A)
-Shri KAMAL KISHORE SARDA**

Discover the transformative power of mindfulness in leadership. This thought-provoking session explores how meditation enhances clarity, emotional intelligence, and purposeful decision-making. Learn how today's leaders turn inward to lead with resilience, presence, and confidence in high-stakes situations.

19:00 Onwards | Cocktail & Networking Dinner

DAY 2 | 20th Aug'25

9:00 IST Onwards | Registrations

**9:15 to 10:30
Modern Trade in Steel: Unlocking Value through E-Commerce and AI**

1. Explore how e-commerce & Automation is streamlining the steel supply chain- from procurement to last-mile delivery
2. Understand how blockchain enhances transparency, reduces inefficiencies, and builds stakeholder trust
3. Discuss digital adoption trends transforming traditional steel trade practices

Hall A Hall B Common Hall

10:30 to 11:00
Fireside Chat- Towards 100 million tonnes - NMDC's Strategic Growth Journey

1. NMDC's timeline and strategic roadmap to achieve 100 mnt iron ore production
2. Role of new technologies in expanding mining operations and productivity
3. Enhancing evacuation capacity
4. Role of index-linked pricing and auction mechanisms in NMDC's price discovery

11:00 to 12:00
Product Diversification & Cost Dynamics: EAF vs IF in the Evolving Indian Steel Sector

1. How are Indian steelmakers pursuing product diversification to meet evolving market demands?
2. EAF vs IF: What are the key considerations in terms of Capex, Opex, and long-term operating efficiency?
3. Which furnace route aligns better with changing raw material availability and sustainability targets?

12:00 to 13:00
India's Rising Scrap Demand: Can Policies and Partnerships Unlock the Supply?

1. Processed vs. unprocessed scrap: Is India's melting industry seeing real quality gains, or does the informal supply chain still hold us back?
2. Policy vs. practice: Are RCM and EPR enabling access to ELVs and auction scrap or creating more friction for buyers?
3. What innovations and investments will truly reshape India's scrap ecosystem from yard-level efficiency to national-scale sourcing ?

13:00 to 14:00 Networking Lunch 🍽️

14:00 to 14:30

Presentation: Hedging Strategies for Steel & Raw Materials: Managing Price Volatility through Exchange-Based Tools (Hall A)	**Presentation: Optimising DRI production with low grade thermal coal (Hall B)**

Hall A | Hall B | Common Hall

14:30 to 15:30

Navigating Growth: The Future of DRI in India and Export Prospects (Hall A)

1. What are the key drivers behind India's projected DRI capacity growth from 52 MNT to 65 MNT by FY 2030?

2. Which factors are fueling increased adoption and expansion of DRI in India?

3. What is the export potential of Indian DRI in global markets?

4. How do regional production and consumption trends vary across India?

India's Thermal Coal Supply Shift: Sustaining Domestic Growth and Reducing Import Dependence (Hall B)

1. How are government policies and roadmap targets shaping India's push for domestic thermal coal self-reliance?

2. What's driving the decline in thermal coal imports—market trends, pricing, or regulatory pressure?

3. Can domestic coal reliably substitute imports, given quality concerns and blending challenges?

4. Is India's infrastructure ready to support the scale-up—ports, railways, and last-mile logistics?

5. What role does commercial coal mining play in this supply shift?

16:00 to 17:00
India's Pellet Industry: Capacity, Constraints & Opportunities

1. What is the current pellet capacity in India, and what are the trends in new additions and investments?

2. What challenges exist in securing high-grade ore for pellet manufacturing?

3. How are increasing pellet imports changing the dynamics of India's pellet industry?

4. What are the benefits of pelletisation in terms of decarbonisation, value addition, and export potential?

17:00 to 18:00
Young Leaders: Driving Change in the Industry

1. How next-gen leaders are using innovation, sustainability, and digital tools to create new opportunities
2. Challenges of leading in traditional, legacy-driven businesses
3. Redefining leadership for a fast-changing and competitive future

18:00 to 18:30
Leadership Session

19:00 Onwards | Cocktail & Networking Dinner

Hall A Hall B Common Hall

DAY 3 | 21st Aug'25

9:30 to 11:00
Green Steel Economics – Who will pay the premium?

1. How are government policies in the EU, US, and Asia driving demand for low-CO2 steel?
2. What are the cost economics of BF-BOF, DRI-, and scrap-based steel production?
3. How do carbon accounting frameworks and CBAM impact steel pricing and competitiveness?

11:00 to 12:00
Renewable Power Obligation in the Steel Industry: Policy, Opportunity, and Emerging Solutions

1. Understanding Renewable Power Obligations (RPO) for Captive Power Plants
2. Return on Investment (ROI) in Renewable Energy: Exploring Viable Options
3. Battery Energy Storage Systems (BESS): A New Business Opportunity

12:00 to 13:30
Motivational Session- Shri Gaur Gopal Das

An inspiring session with our keynote motivational speaker, who will share powerful insights and real-world experiences to ignite innovation, resilience, and leadership. This is the moment to reconnect with purpose and elevate your life journey.

13:30 to 14:00
Closing Remarks

14:00 to 15:00 Networking Lunch 🍽️

Conference Venue

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Prime Sponsor

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Silver Sponsors

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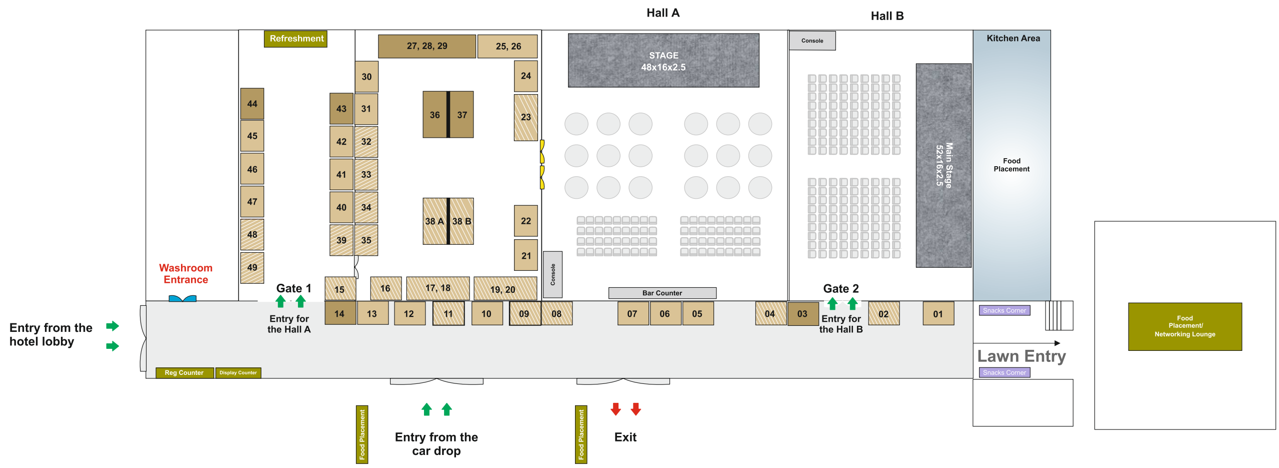
Sponsorship Deliverables

Deliverables/Categories	Prime	Principal	Platinum	Gold	Silver
Video Display about the Company at the conference	Yes (3-5 min)	Yes (Max 3 min)	Yes (Max 2 min)	No	No
Meeting Room	1	1	-	-	-
Exhibition Stall	Yes (3 Stalls)	Yes (2 Stall)	Yes (2 Stall)	Yes (1 Stall)	Yes (1 Stall)
Advertisement in the Event Book	Premium	Premium	Premium	One Full Page	One Full Page
Complimentary Delegate Passes	10	8	6	4	2
Hotel Accommodation	5	4	3	2	1
Logo in Conference Promotion Video	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th	As per Hierarchy 5th
Acknowledgement & Thank you note during the time of Conference	Yes	Yes	Yes	Yes	Yes
Company Profile & Logo in the Website of the Conference with Direct link to your Company Website	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th	As per Hierarchy 5th
Company Logo on the BackDrop of the Stage	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th	As per Hierarchy 5th
Company Logo in Promotional Emails & Social Media Promotions as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th	As per Hierarchy 5th
Top Tier Recognition on Promotional Materials of the Conference as per Hierarchy of Sponsorship	As per Hierarchy 1st	As per Hierarchy 2nd	As per Hierarchy 3rd	As per Hierarchy 4th	As per Hierarchy 5th
Promotional Gift (Compatable as per approval)	**Yes**	**Yes**	Yes	Yes	Yes
Company Brochure in the Delegate Kit	**Yes**	**Yes**	No	No	No

Tentative layout



Session Entry & Hall Allocation Plan:

- The common session will be held in **Hall A + B** (combined setup).Entry for all attendees will be from **Gate No. 1**.
- When a separate session is conducted in **Hall A**,entry will be from **Gate No. 1** only.
- When a separate session is conducted in **Hall B**, entry will be from **Gate No. 2**.

Reserve for prime: **27, 28, 29**

Reserve for platinum: **22, 36**

Reserve for principal: **37**

Reserve for gold: **14, 43, 44**

Reserve for silver: **03**

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Slon

SMT

Participant Demographics from the Past 8 Editions (Average)

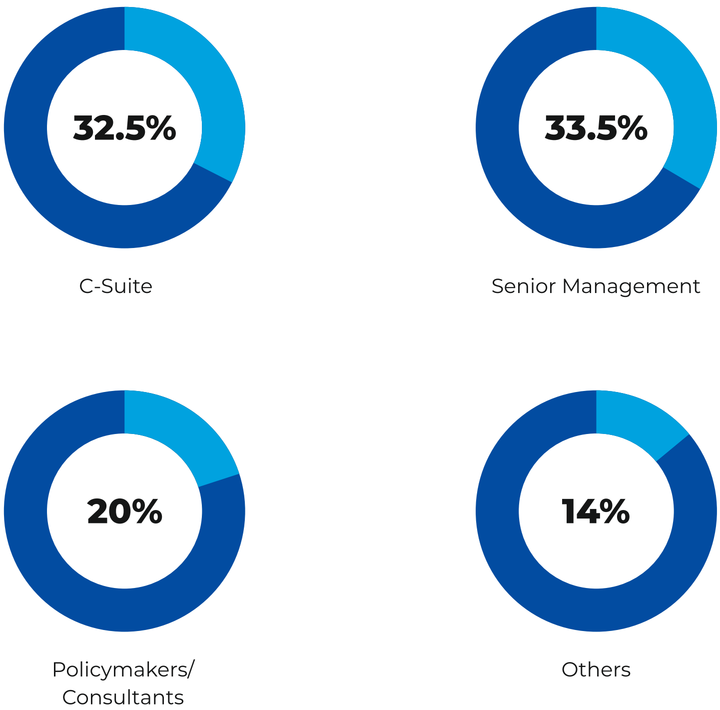
850+ Participants

60+ speakers

50+ Exhibitors

12+ countries

Distribution of Professional Roles



About the Organiser

Steel Re-Rolling Mills Association of India (SRMA)

Established in 1940 under the Chairmanship of Late J.C. Mahindra, SRMA is a pan-India steel association focused on the growth of India's secondary steel sector. With 222 members and over 20 million MT capacity. Led by Shri Vivek Adukia, Chairman and Shri Avinash Bagla, Treasurer, SRMA actively engages with government bodies, shares industry updates, and advocates policy reforms. Through regular communication, newsletters, and its website, SRMA provides vital information including news, policies, and technology updates to both members and the broader steel industry, supporting diversification and sustainable development of the steel ecosystem.

West Bengal Sponge Iron Manufacturers Association (WBSIMA)

The West Bengal Sponge Iron Manufacturers Association (WBSIMA), established in 2005, serves as a unified platform for 62 sponge iron and downstream units with a combined capacity of 9 MTPA. Headquartered in Kolkata, WBSIMA addresses key issues like raw material security, logistics, environmental compliance, and policy advocacy. Led by President Shri Shankarlal Agarwal (MB Group) and Secretary Shri Deepak Kumar Agarwal (Shakambhari Group), it promotes sustainable practices and resource efficiency. The sector, centered in districts like West Bardhaman, Bankura, and Purulia, employs nearly 1 lakh people and is witnessing ₹25,000+ crore investment.

BigMint Events

BigMint Events, formerly SteelMint Events, is a powerhouse in connecting all the stakeholders in the commodities space. Since 2014, we have hosted over 35 industry-shaping conferences worldwide, engaging over 15,000 participants. We bring together a diverse range of thought leaders including producers, buyers, sellers, and solution providers, fostering knowledge exchange and building a dynamic networking platform for professionals across the commodity landscape.

Honorary Association - Advisory Committee

Steel Re-Rolling Mills Association of India

Mr. Vivek Adukia
Chairman

Mr. Debaditya Chakrabarti
Director

Mr. Avinash Bagla
Tresurer

WBSIMA — West Bengal Sponge Iron Manufacturers Association

Mr. Shankar Lal Agrawal
President

Mr. Deepak Agrawal
General Secretary

Mr. Sanjib Kumar Patwari
Executive Committee Member

Consulting Partner

Quesrow Research & Strategy Co.

quesrow

Quesrow Consulting is a leading consultancy specializing in Metals, Mining, and Chemicals, with expertise across India, renowned for its strength in feasibility reports and goto-market strategies, Quesrow combines deep industry knowledge with business research and strategy consulting. This empowers clients to make informed decisions, overcome complex challenges, and achieve growth through strategic transformations and impactful results.

Supporting Associations

FUTURECOAL | PELLET pellet manufacturers association of india

Glimpse of Previous Year Event

BIGMINT WEEK

BIGMINT INDIA FERROUS WEEK 2025

Per Delegate Fee

Standard Fee Valid till 17th Aug'25

INR 40,000 | USD 470

On Spot Fee Valid till 19th Aug'25

INR 45,000 | USD 530

18% GST will be applicable additionally on both INR & USD rates.
Slab discount will be as follows: 10% each on a minimum of two delegates and 15% each on a minimum of three delegates or more.

Delegate Benefit

- Attendance in all the sessions
- Access to conference documents
- Delegate kit
- Refreshment lunch & dinner
- Access to Exhibition Area

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For Sponsorship & Exhibition

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