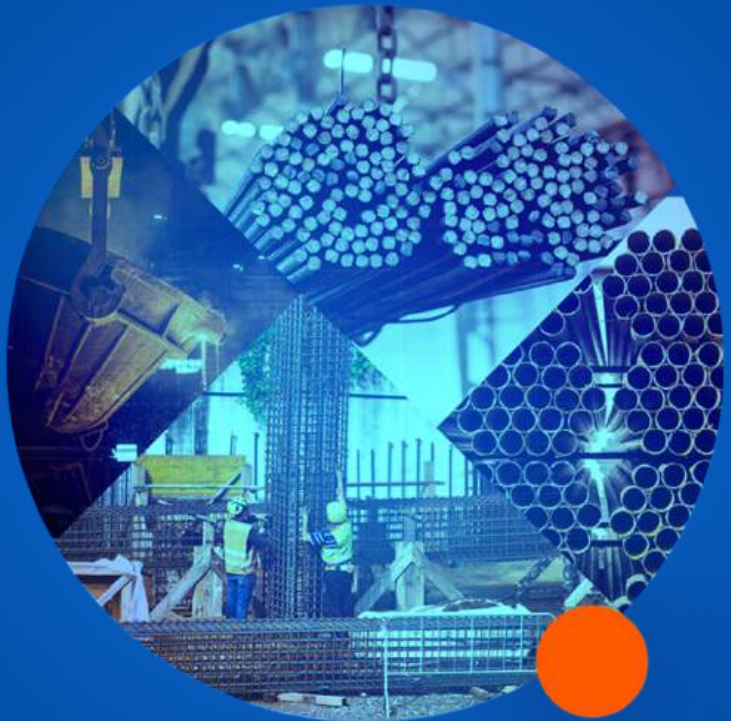


India Steel Supply Chain Summit 2025: Infra and Construction

Date: 17-18 April 2025

Venue: Le Méridien New Delhi



Knowledge partner



Supporting associations



Construction Federation
of India



Builders Association
of India



Construction Industry
Development Council

About the conference

The **India Steel Supply Chain Summit 2025: Infra and Construction** is a premier platform for professionals in infrastructure and construction, focusing on challenges like **price volatility, raw material fluctuations, and supply chain stability**.

Bringing together industry leaders and experts, the summit will explore **price trends, geopolitical dynamics, advanced technologies, and innovative strategies** to build resilient and efficient supply chains.

With India's industrial growth in focus, the event equips participants with actionable insights to **mitigate risks, manage volatility**, and seize emerging opportunities.

About the organiser



BigMint is a trusted platform for price reporting, market intelligence and consulting for commodities. We enable our clients to take critical market decisions by providing a robust platform for pricing, data and networking. This keeps them at the forefront of the industry. We also provide networking and business platforms by organizing conferences cutting across sectors and in different corners of the globe to enable stakeholders to come together and share their ideas, knowledge and exhibit products and services among their peers.

BigMint Events, formerly SteelMint Events, is a powerhouse in connecting all the stakeholders in the commodities space. Since 2014, we have hosted over 35 industry-shaping conferences worldwide, engaging over 15,000 participants. We bring together a diverse range of thought leaders including producers, buyers, sellers, and solution providers, fostering knowledge exchange and building a dynamic networking platform for professionals across the commodity landscape.

Knowledge partner



Quesrow Consulting is a leading consultancy specializing in Metals, Mining, and Chemicals, with expertise across India, ME & SEA. Renowned for its strength in feasibility reports and go-to-market strategies, Quesrow combines deep industry knowledge with business research and strategy consulting. This empowers clients to make informed decisions, overcome complex challenges, and achieve growth through strategic transformations and impactful results.

Supporting association



The Construction Federation of India (CFI) is a leading apex body representing Indian construction and infrastructure sectors. Comprising major industry players, contractors, and stakeholders, CFI works to promote sustainable growth, policy advocacy, and best practices in the construction industry. It serves as a vital link between the government and the private sector, addressing key challenges, streamlining regulations, and fostering innovation to drive Indian infrastructure development.

With a strong focus on capacity building, technology adoption, and industry collaboration, CFI plays a crucial role in shaping policies and facilitating dialogue to enhance efficiency, safety, and sustainability in the construction ecosystem.



The Builders' Association of India (BAI) is the apex body representing engineering construction contractors and real estate companies across India, with 23,000+ business entities as members through 230+ centers and an indirect membership exceeding 1,50,000 via affiliated regional associations. BAI works towards improving the construction sector by addressing operational and policy challenges.

Its members undertake key infrastructure projects, including housing, roads, water supply, and public utilities, for Central and State Governments. Many are registered with NHAI, CPWD, MES, PWDs, Housing Boards, Railways, and other government bodies, contributing significantly to India's development.



The Planning Commission, Government of India, jointly with the Indian construction industry has set up Construction Industry Development Council (CIDC) to take up activities for the development of the Indian construction industry. The Council, for the first time in the country, provides the impetus and the organisational infrastructure to raise quality levels across the industry.

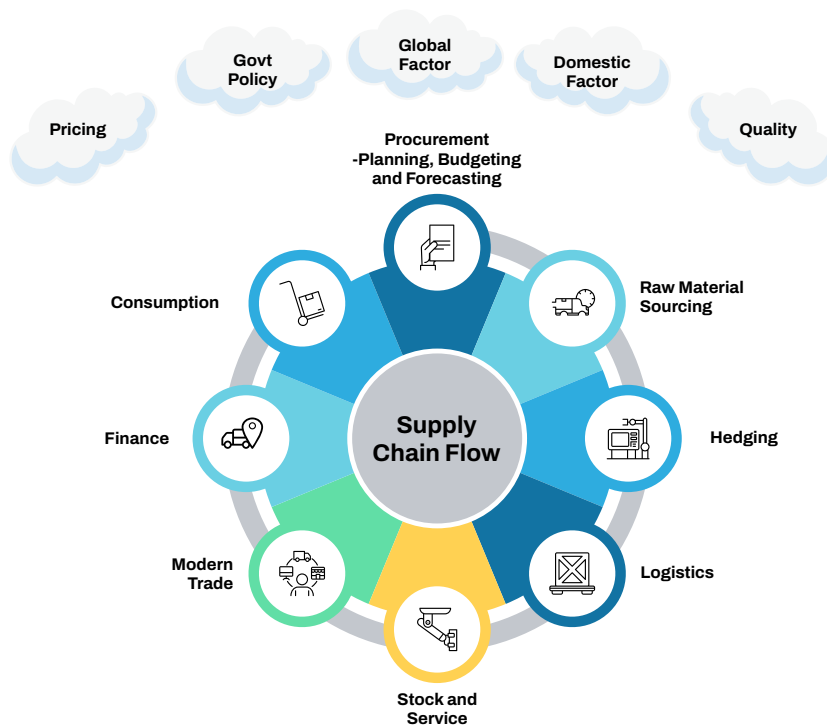
This helps to secure wider appreciation of the interests of construction business by the government, industry and peer groups in society. CIDC is a change agent to accelerate a process of self-reform that should enable the industry to answer the challenges of the future.

Esteemed Sponsor

Principal Sponsors



Supply chain flow



What to expect?



250+
Participants



30+
Speakers



07+
Sessions



15+
Networking Hours

Who should attend?



Procurement Supply
Chain Professionals



Sales and Marketing
Professionals



Manufacturers -
Steel, Alloy Steel
Stainless Steel



Industry
Consultants



E-commerce



Financial
Institutions



Logistics
Companies



Distributor
& Dealers

Indian steel economy

India's Steel Industry: Powering Economic Growth

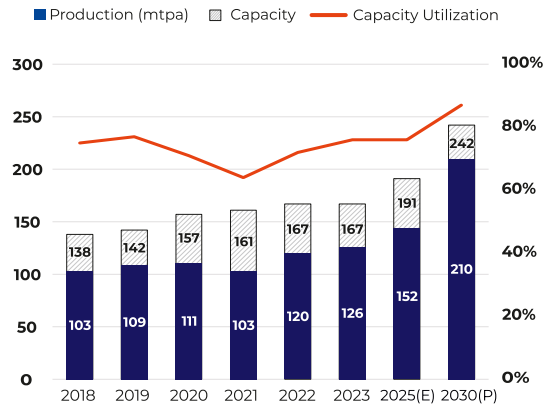
India's GDP is set to grow at a robust 7% CAGR in FY25, fueled by the government's vision of becoming a \$5 trillion economy. Anchoring this ambition is a massive INR 111 trillion infrastructure pipeline, driving unprecedented demand for metals, especially steel.

Steel consumption in India has surged by 62% over the past decade, with infrastructure and construction sectors leading the way, accounting for 60% of total demand, followed by general engineering (12%) and

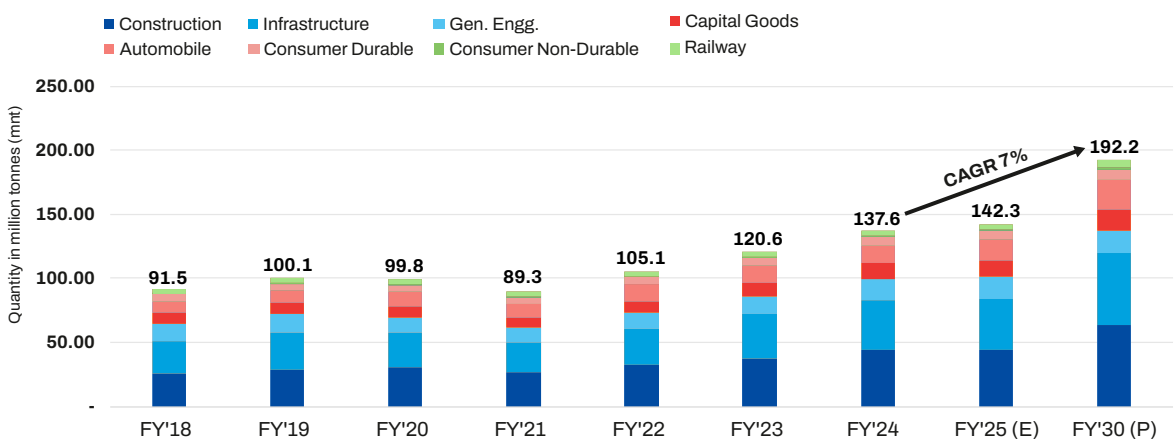
automobiles (11%). This growth trajectory is expected to continue, propelling steel production from 144 million tonnes (mnt) in FY24 to 210 mnt by FY30.

As India's infrastructure and industrial landscape expand, steel remains the backbone of the nation's progress, reflecting its rising industrial and economic momentum. With accelerating domestic demand and infrastructure development, India's steel industry is poised for remarkable growth in the years ahead.

Crude steel capacity & production



India sector-wise steel demand



India sector wise steel demand

Sectors	FY24	% share in FY24	FY25 (E)	% share in FY25	FY30 (P)	% share in FY30
Construction	43	32%	45	32%	64	33%
Infrastructure	38	28%	40	28%	55	29%
Gen. Engg.	16	12%	16	11%	17	9%
Automobile	15	11%	16	11%	23	12%
Capital Goods	12	9%	13	9%	17	9%
Consumer Durable	7	5%	7	5%	8	4%
Consumer Non-Durable	1	1%	1	1%	2	1%
Railway	4	3%	4	3%	6	3%
Total	136		142		192	

Pricing & indexing: The backbone of steel supply chains

Pricing and indexing are vital for supply chain professionals in the steel and metals industry, enabling transparency, cost management, and strategic decision-making. Reliable price indices help navigate market volatility, support long-term planning, and strengthen global trade negotiations.

By offering a standardized reference, these tools empower professionals to benchmark costs, optimize procurement strategies, and enhance efficiency across operations.

At the India Supply Chain Conference 2025, explore how pricing and indexing are transforming the steel supply chain, ensuring resilience and agility in a dynamic market.

Steel price volatility trends since 2020



Source: BigMint

Conference Schedule

Day 1 | 17 April 2025 | 8:00 IST Onwards | Registrations

Session 1

09:30 to 10:00 | Theme Setting: Steel supply chains in Infra & Construction sectors

Setting the context for the conference by addressing the evolving steel supply chain dynamics, challenges, and opportunities in the infrastructure and construction sectors.



Sachin Shetty

Managing Partner
Quesrow Consulting

Session 2

10:00 to 11:30 | Global Perspective: What are the strategic choices before India amid global economic & geopolitical challenges?

Amid escalating geopolitical tensions and trade protectionism, how can India fortify its position against global supply chain disruptions? Exploring strategies to navigate inflation, trade wars, and commodity market volatility while leveraging opportunities to sustain growth and resilience in CY'25.



Dr. Rakesh Mohan

Indian Economist and Former Deputy Governor
Reserve Bank of India (RBI)

Session 3

11:30 to 12:30 | Indian Steel Demand Dynamics and Industry Outlook: Bright spot on global map

Unpacking India's surging steel demand dynamics driven by transformative growth in infrastructure, renewable energy, and strategic industries like construction, housing, automotive, and defence. Deliberating on strategies to overcome raw material challenges, enhance supply chain sustainability, and unlock export potential to solidify India's global steel leadership.



Pankaj Chadha

Chairman,
EEPC



Santimoy Chattopadhyay

Vice President, Procurement
GR Infraprojects Limited



Rajesh Goyal

EVP and Head- Strategic Sourcing
ReNew Power



Sachin Shetty

Managing Partner
Quesrow Consulting

Session 4

12:30 to 13:30 | Meeting India's 2030 Vision: The Future of Steel Supply

Exploring India's 2030 steel vision through capacity expansion across production routes and investments by key players. Addressing the challenge of supporting 300 MNT steel production capacity. Evaluating the market impact of this growth on regional supply, exports, and competitive dynamics. The Global Supply Dynamics and its Key Insights from China and the Rest of the World.



Praveen Srivastava

Chief of Marketing & Sales
(Branded Products & Retail)
TATA Steel Ltd.



Saji Samuel

Executive Vice President
JSW Steel Ltd



Vinod Gupta

Executive Director - Commercial
SAIL

13:30 to 14:30 | Networking lunch

14:30 to 15:00 | Engagement Activity

Session 5

15:00 to 16:00 | Perspectives on Green Steel Premiums & Quality Standards in India

Analysing the alignment of India's steel industry with the GoI's star-rating system, green premiums, and the implementation of green taxonomy. This session will explore the cost implications of adopting sustainable technologies, balancing green premiums with quality standards, and their influence on end-users. Experts will share practical approaches, case studies, and strategies for ensuring quality assurance, transparency, and compliance within the supply chain.



Harsh Choudhry
CEO, Sentra.World



Rohan Paraikh
Advisor
Net Zero Strategy

Session 6

16:00 to 17:00 | The Role of Finance and Logistics in Optimizing Supply Chain Efficiency

Delving into the transformative impact of vendor financing solutions, particularly TReDS, in ensuring liquidity and fostering stronger supplier relationships within the steel supply chain. Exploring how access to seamless financing options can reduce working capital constraints, enhance cash flow efficiency, and promote timely delivery. Examining the integration of finance and logistics to drive cost optimization, multi-modal efficiency, and supply chain sustainability in the steel sector.



Nikhil Agarwal
President and Promoter, CJ
Darcl Logistics Limited



Sampath Kumar K
CGM - Credit Review
SBI

Session 7

17:00 to 18:00 | Steel Supply Chain Challenges: Ensuring Quality and Compliance in Construction

19:30 Onwards | Networking Meet:
Cocktail & Gala Dinner

Day 2 | 18 April 2025 | 8:00 IST Onwards | Registrations

Session 8

09:30 to 11:00 | Innovative Construction Solutions: New-age steel structures

Unveiling advancements in steel structures, from pre-engineered buildings and modular designs to sustainable materials, revolutionizing modern construction. Emphasizing the role of stainless steel rebars in combating corrosion in saline environments, alongside lifecycle analysis and cost optimization strategies to meet evolving architectural and infrastructural demand.



Aditya Khandelwal

Director
Delhi Trading Corp Ltd.



Prasad Sawant

Head of Engineering
JSW Severfield Structures Ltd

Session 9

11:00 to 12:15 | Navigating Steel Market Volatility with Excellence in Price Forecasting, Strategic Pricing, and Indexing

Exploring the role of price forecasting in navigating steel market volatility and enabling data-driven decisions. Highlighting how strategic pricing and indexing mechanisms shape purchasing and sales agreements, serve as references for negotiations, and support audit processes. Discussing global best practices in price indexing and strategies to address supply-demand imbalances amid economic and geopolitical uncertainties.



Sanjay Mehta

Director
President, MRAI
MTC Group



Somesh Biswas

Chief of Sales Planning & Administration
TATA Steel Ltd.



Ramesh Datta

Head of Strategic Sourcing & Category
Procurement (Steel)
Adani Group



Dr. Manish Lunker

Senior Vice President - Procurement
& SCM, Welspun Corp Limited



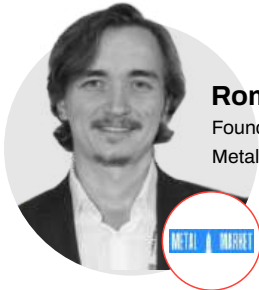
Ajay Gade

Deputy General Manager, Hydrogen
Cement & Steel Value Chain Procurement
Management, Reliance Industries Limited

Session 11

12:15 to 13:30 | Transforming India's Supply Chain: Leveraging the potential of E-commerce

Analyzing the practical applications of e-commerce in streamlining the steel industry's supply chain, from procurement to delivery. Discussing how blockchain can enhance transparency, reduce inefficiencies, and strengthen trust among stakeholders in the steel supply ecosystem.



Roman Volkov

Founder and Managing Director,
Metal Market



Nitin Jain

Co- Founder and CBO
Ofbusiness



Soumendu Sengupta

General Manager and Head SCM,
Ramky Infrastructure Limited

13:30 to 14:30 | Networking lunch

Session 12

**15:00 | Master Class: AI-Powered Strategies for Supply Chain
Optimization and Operational Excellence – IIM Sirmaur**

This master class explores the transformative role of AI in supply chain optimization and operational excellence, featuring:

- Practical Insights:** Key applications of AI, including demand forecasting, inventory management, and route optimization.
- Interactive Learning:** Hands-on sessions and video demonstrations of AI-powered tools and successful implementations.

Strategic Integration: Aligning AI with existing systems to enhance supply chain resilience, efficiency, and sustainability. **Case Studies:** Real-world examples from industries showcasing cost reduction, agility, and operational improvements.



TBA

IIM Sirmaur

Per delegate fee

Early bird

INR 25,000 | USD 290

Valid till **10th April 2025**

Standard Fee

INR 30,000 | USD 345

Valid till **15th April 2025**

On Spot Fee

INR 35,000 | USD 405

Valid till **17 April 2025**

10% discount on 2 delegates | 15% discount on a minimum of 3 delegates
18% GST will be applicable additionally.

Delegate benefit



Attendance in
all the sessions



Access to
conference
documents



Delegate kit



Refreshment
lunch & dinner



Access to
Exhibition Area

Contact us

For Sponsorship & Exhibition



Ajeet Singh

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Mobile: +91 90092 22344

For Speakers



Yashika Agrawal

Email: yashika@bigmint.co
Mobile: +91 99939 03483

For Delegates



Faizan Raza

Email: faizan@bigmint.co
Mobile: +91 95751 00430